## Content Summary by Topic

**Updated April 2018** 

Harvard ManageMentor® is an on-demand learning and performance support resource that delivers critical management skills when and where your leaders need them most. Harvard ManageMentor has the highest quality content—topics, videos, tools, and on-the-job activities—that engage and motivate learners. Harvard ManageMentor is fueled by the latest in thinking and proven practices from Harvard Business Publishing's world-class experts.

## **TOPIC STRUCTURE**

**LESSON:** Each topic contains Lessons, which are comprised of three sections: Learn, Practice, and Reflect. Some Lessons only contain a Learn section.

**PERFORMANCE GOAL:** Performance-based skills tied to each Lesson.

**LEARN:** Learn presents the key concepts of the Lesson and reinforces them with polls, callouts, infographics, tools, and handouts. The Learn content also includes short videos featuring leading global business experts and executives.

**PRACTICE:** These activities provide an opportunity to practice skills and further reinforce the learning. There is one Practice activity per performance-oriented Lesson.

**REFLECT:** Reflect provides an opportunity for a learner to reflect on the key concepts in the Lesson.

**ASSESSMENT:** The multiple-choice, scenario-based test measures comprehension of the material and one's ability to apply it.

**ON-THE-JOB:** On-The-Job helps identify opportunities to apply and develop skills that will have the most impact for the learner and their organization.

## **ADDITIONAL FEATURES**

**DEVELOP OTHERS:** Managers use the Develop Others materials to lead team discussions about how the topic concepts apply to and can be used in their teams' work.

**EDITOR'S CHOICE:** Regularly updated curated content from trusted sources across the web.

**FROM THE COLLECTION:** Articles from Harvard Business Publishing experts and thought leaders.

**QUICK-READ:** The Quick-Read presents only the key concepts in a topic for a learner to review in approximately 20 minutes.

| LESSONS  | PERFORMANCE GOALS   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES   |
|--|---|--|--|--|
| BUDGETING  |   |  |  |  |
| LESSON 3 Prepare a Capital Budget  LESSON 4 Understand Sensitivity Analysis and Variance  LESSON 5 Adapt Budgeting to a Changing Environment | Understand Budgets and Budgeting: None  Develop an Operating Budget: Assemble the elements of an operating budget  Prepare a Capital Budget: Create a budget for capital outlays  Understand Sensitivity Analysis and Variance: Perform budget sensitivity analysis and analyze budget variances  Adapt Budgeting to a Changing Environment: None | Introduction to Budgeting, Blythe J. McGarvie  Budget Impacts, V.G. Narayanan  How Not to Lose Sleep Over Your Budget, Paul Biddinger  Opportunity vs. Cost in a New Market, Blythe McGarvie  Budgeting in an Uncertain Market, V.G Narayanan  Realistic Budgets, Jean Capizzi  Use Bad News to Your Advantage, V.G. Narayanan  Adapt Your Budgeting Process for Dynamic Times  Deciphering Cost Variance  The Refresher: Net Present Value  The Art of Contingency Planning, Brian Chase  The Upside of Understanding Unit Costs, Bjarte Bogsnes  Embrace Uncertainty, Bob Kaplan | TOOLS AND HANDOUTS  Worksheet for Negotiating Your Team's Budget  Traditional & Alternative Approaches to the Budgeting Process  How Departmental Budgets Coordinate with the Master Budget  The Seven Steps of Creating an Operating Budget  Four Main Capital Budgeting Techniques  Revenue Variance Analysis  DEVELOP OTHERS DISCUSSION GUIDES  Preparing Accurate Sales Volume Forecasts  Estimating Costs | FROM THE COLLECTION  Dynamic Forecasting: A Planning Innovation for Fast-Changing Times, Bjarte Bogsnes  Corporate Budgeting Is Broken—Let's Fix It, Michael C. Jensen  Note on Budget Formulation in Nonprofit Organizations, David W. Young  Deciding How to Decide, Hugh Courtney, Dan Lovallo, and Carmina Clarke  Note On Flexible Budgeting and Variance Analysis, David W. Young  Zero-based Budgeting Is Not a Wonder Diet for Companies, Daniel Mahler  Your Agile Project Needs a Budget, Not an Estimate, Debbie Madden  Four Ways to Improve Your Strategic Thinking Skills, Nina Bowman |
|  |   | Embrace Uncertainty, Bob Kaplan  |  | EDITOR'S CHOICE  Updated quarterly. See Editor's Choice  |
|  |   |  |  | Articles document in the Admin Console for full list.  |

| LESSONS                                      | PERFORMANCE GOALS   | VIDEOS  | TOOLS, HANDOUTS & DISCUSSION GUIDES                               | ARTICLES   |
|--|---|---|---|--|
| BUSINESS CASE D                              | EVELOPMENT  |   |   |  |
| LESSON 1                                     | Understand Business Cases:  | Intro to Business Case Development,                         | TOOLS & HANDOUTS  | FROM THE COLLECTION  |
| Understand Business<br>Cases                 | None  | Lynda Applegate   | Sample Business Case  | Reinventing Your Business Model,   |
| LECCONO                                      | Define the Ownertonite Define   | Create and Deliver a Strong Business<br>Case, Eddie Yoon    | Business Case Template  | Clayton Christensen, Mark W.<br>Johnson, and Henning Kagermann   |
| LESSON 2 Define the Opportunity              | Define the Opportunity: Define the opportunity you want to pursue when building a business case | Making Your Ideas Credible, Prashant<br>Pundrik             | Worksheet for Defining an Opportunity and Generating Alternatives | Breakthrough Thinking from Inside<br>the Box, Kevin P. Coyne, Patricia<br>Gorman Clifford, and Renee Dye |
| LESSON 3                                     |   | Three Principles to Win Executive                           | Project Implementation Tracking Form                              |  |
| Explore Options                              | <b>Explore Options:</b> Explore alternatives for addressing an opportunity when building a      | Approval, Brad Holst  Five Ways to Measure Performance.     | Checklist for Presenting a Business Case                          | Innovation Killers: How Financial Tools Destroy Your Capacity to Do New Things, Clayton Christensen,     |
|  | business case   | Stacey Barr   | Make Your Case With Visuals                                       | Stephen Kaufman, and Willy Shih  |
| LESSON 4<br>Analyze Alternatives             | Analyze Alternatives: Analyze alternatives for your business                                    | Opportunity vs. Cost in a New Market,<br>Blythe J. McGarvie | DISCUSSION GUIDES   | Writing an Executive Summary That<br>Means Business, John Clayton  |
|  | case and identify the best option   | Customer Input, Scott Anthony                               | Assessing and Mitigating Risks                                    | How to Save Good Ideas, John Kotter  |
| LESSON 5                                     | Assess Risks: Assess the risks  | Juggling Growth and Brand Identity,                         |   | now to dave dood ladds, commoder   |
| Assess Risks                                 | associated with your business case proposal   | Seth Goldman  | Generating Alternatives   | EDITOR'S CHOICE  |
|  |   | Experiment to Learn About Your Market,<br>Robyn Bolton      |   | Updated quarterly. See Editor's Choice   |
| LESSON 6<br>Create an<br>Implementation Plan | Create an Implementation Plan: Create an implementation plan for your business case             | When the Better Market Is Risky, Antonio Alves              |   | Articles document in the Admin Console for full list.  |
|  | proposal  | Craft a Story to Sell Your Business<br>Case, Ray Sheen      |   |  |
| LESSON 7<br>Communicate Your<br>Case         | Communicate Your Case: Present your business case to decision makers                            | How to React Non-Defensively, Brad<br>Holst                 |   |  |

| LESSONS   | PERFORMANCE GOALS   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES   |
|---|---|--|---|--|
| BUSINESS PLAN DI  | EVELOPMENT  |  |   |  |
| LESSON 1 Why You Need a Business Plan  LESSON 2 Get Started on Your Plan  LESSON 3 Tell Your Organization's Story  LESSON 4 Describe the Opportunity  LESSON 5 Document Your Marketing and Operations Plans  LESSON 6 Present Your Financial Analysis | Why You Need a Business Plan: None  Get Started on Your Plan: Prepare to create a business plan  Tell Your Organization's Story: Introduce your organization, its people, and its objectives within a business plan  Describe the Opportunity: Indicate the opportunity and competitive differentiators within a business plan  Document Your Marketing and Operations Plans: Define your approach to marketing and operations within a business plan  Present Your Financial Analysis: Show your current financial status and projected results within a business plan | Introduction to Business Plan Development, Steven Rogers  Planning for Success, Prashant Pundrik  Build a Flexible Business Plan, Tony Tjan  Deviating from the Business Plan, Steven Rogers  Adapt to the Market, Scott Anthony  Crossing the River, Lynda Applegate  Fix Their Problem, Win the Deal, Bill Taylor  Emerging Markets, Kate Sweetman  Secure Your Plan with the Right Team, Heide Abelli  Why a Good Idea Isn't Enough, Brian S. Cohen  Define Success Up Front, Adrian Beggan  Look Beyond Obvious Risks, Mihir Desai | TOOLS & HANDOUTS Sample Business Plan Worksheet for Drafting an Executive Summary Worksheet for Describing an Opportunity Components of a Typical Business Plan  DISCUSSION GUIDES Identifying Operational Success Factors Describing Your Business Concept | FROM THE COLLECTION  How to Write a Great Business Plan, William A. Sahlman  How to Write a Winning Business Plan, Stanley R. Rich, David E. Gumpert  Planning with People in Mind, D. Quinn Mills  Writing an Executive Summary That Means Business, John Clayton  Understanding Financial Statements Making More Authoritative Decisions HBS Press  Rediscovering Market Segmentation, Daniel Yankelovich, David Meer  Rethinking the 4 P's, Richard Ettenson Eduardo Conrado, Jonathon Knowles  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |

| LESSONS                                   | PERFORMANCE<br>GOALS  | VIDEOS   |   | TOOLS, HANDOUTS & DISCUSSION GUIDES                          | ARTICLES   |
|---|---|--|---|--|--|
| CAREER MANA                               | AGEMENT   |  |   |  |  |
| LESSON 1<br>Chart Your Career<br>Path     | Chart Your Career Path:<br>None   | Introduction to Career Management, Judy Shen- Filerman             | Lateral Career Moves and<br>Learning, Vinod Parmeshwar                              | TOOLS & HANDOUTS   | FROM THE COLLECTION The Corporate Lattice: The   |
| raui                                      |   | Own Your Development, Doug Conant                                  | <b>Learn from Successes</b> , Ranjay<br>Gulati                                      | Career Self-Assessment Worksheet Discovery Log               | Three Lattice Ways-to Build<br>Careers, to Work, and to<br>Participate, Cathleen Benko and   |
| LESSON 2<br>Know Yourself                 | Know Yourself: Identify<br>your career interests,<br>values, and skills     | The Changing Career<br>Landscape                                   | Learning to Learn, Erika<br>Andersen  | Understand Core Interests                                    | Molly Anderson  How Will You Measure Your  |
| LESSON 3<br>Forge                         | Forge Relationships: Forge relationships with                               | The Art of Career Development, Gianpiero Petriglieri               | Job Crafting to Develop Learning, Judy Shen-Filerman In Praise of Non-Linear Career | Work Values Worksheet Skills Assessment Worksheet            | Life? Clayton M. Christensen  Reaching Your Potential, Robert                                |
| Relationships                             | people who can support<br>your career growth                                | A Great Job Fit, Beverly Kaye                                      | Moves, Vince Forlenza  Career Crossroads, Rob Markey                                | Ask for Career Help  | S. Kaplan  Learn to Love Networking,   |
| LESSON 4 Develop Learning                 | Develop Learning Agility: Develop learning                                  | Find Your Passion to Guide<br>Your Career, Robert Steven<br>Kaplan | Are You Prepared for a Global Assignment? Andy Molinsky                             | Practicing Learning Agility  Building Learning Opportunities | Tiziana Casciaro, Francesca Gino, and Maryam Kouchaki  Turn the Job You Have into the        |
| Agility                                   | agility to advance your career  | Advance Your Career with a<br>Personal Brand, Catherine            | The Opportunity of Being<br>Between Jobs, Lauren Mackler                            | Worksheet Exploring Career Options                           | Job You Want, Amy Wrzesniewski, Justin M. Berg, and Jane E. Dutton                           |
| LESSON 5 Explore                          | Explore Opportunities: Identify and pursue opportunities for career         | Find a Company That Fits,  | The Journey After a Setback,<br>Cherie Matthews                                     | Worksheet  Recovering from a Career                          | Rebounding from Career<br>Setbacks, Mitchell Lee Marks,                                      |
| Opportunities                             | growth  | Anna Harper-Hess  Keep in Touch Over the Years, Linda Hill         | Career Impasse, Timothy Butler Don't Kill Your Employees'                           | Setback Helping Employees Clarify their                      | Philip Mirvis,<br>and Ron Ashkenas   |
| LESSON 6 Overcome Career Setbacks         | Overcome Career<br>Setbacks: Manage<br>career obstacles and                 | Seek Mentors Who Expand<br>Your Comfort Zone, David                | Dreams, Whitney Johnson  Genuinely Listen, Robin Jarvis                             | Goals Worksheet  | How to Stay Stuck in the Wrong Career, Herminia Ibarra                                       |
|   | setbacks  | Lammy  Finding a Sponsor, Judy Shen-                               | Team Job Crafting, Carol<br>Kauffman  | DISCUSSION GUIDES  Discover the Work You Love                | EDITOR'S CHOICE  |
| LESSON 7 Help Others Manage Their Careers | Help Others Manage<br>Their Careers: Help<br>others manage their<br>careers | Filerman  Make a Mentor Connection, Blythe McGarvie                |   | Support Employees' Career Development                        | Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |
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| LESSONS  | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES  |
|--|--|--|--|---|
| CHANGE MANAGEM   | -<br>WENT  |  |  |   |
| LESSON 1 Understand Change  LESSON 2 Become Change-Ready  LESSON 3 Initiate Change  LESSON 4 Implement Change  LESSON 5 Address Resistance | Understand Change: None  Become Change-Ready: Maintain a high level of change-readiness  Initiate Change: Initiate and lead a change effort  Implement Change: Implement change efforts  Address Resistance: Overcome resistance to change in your group | Introduction to Change Management  Lead Cultural Change Through Action, Bruce Harreld  Fear of Reinvention, Scott Anthony  Know When You Can't Lead Change, Veronica Hope Hailey  Prepare Your Brain for Change, Margaret Moore  Setting the Stage for Change, Amy Edmondson  Stay Calm in a Stressful Moment, Sharon Grady  Start a Turnaround with a Strategy Map, Tiziana Dearing  Use "Social Proof" to Change Behavior, Thomas Wedell-Wedellsborg  Live the Vision, Neil Gaydon  Process Emotions Effectively to Manage Change, Susan David  The Challenge of Change, Amy Edmondson  How to Approach a Resistor, Sharon Grady | TOOLS & HANDOUTS  Self-Assessment for Change Managers  Worksheet to Prepare Your Group for Change  Worksheet for Communicating Change  Worksheet for Addressing Resistance  DISCUSSION GUIDES  Communicating a Shared Vision  Addressing Reactions to Change | FROM THE COLLECTION  Leading Change: Why Transformation Efforts Fail, John P. Kotter  Cultural Change That Sticks, Jon Katzenbach  The Network Secrets of Great Change Agents, Julie Battilana and Tiziana Casciaro  Cracking the Code of Change, Michael Beer and Nitin Nohria  Accelerate!, John P. Kotter  Decoding Resistance to Change, Jeffrey Ford and Laurie Ford  New Leadership Role? Get Early Wins, Michael Watckins  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |
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| LESSONS                            | PERFORMANCE GOALS  | VIDEOS  | TOOLS, HANDOUTS & DISCUSSION GUIDES              | ARTICLES  |
|------------------------------------|--|---|--|---|
| COACHING                           |  |   |  |   |
| LESSON 1                           | Adopt a Coaching Mindset:  | Introduction to Coaching                            | TOOLS & HANDOUTS                                 | FROM THE COLLECTION   |
| Adopt a Coaching<br>Mindset        | None   | Employees Expect Coaching, Judy Shen-Filerman       | Steps in a Coaching Conversation                 | 4 Reasons Managers<br>Should Spend More Time of                                       |
|                                    |  | Coach on a Daily Basis, Lauren Mackler              | Worksheet for Creating a<br>Coaching Action Plan | Coaching, Joseph R. Weintraub and James M. Hu   |
| LESSON 2<br>Build a Coaching Habit | Build a Coaching Habit: Identify and act on coaching opportunities | Part 1: Helene Spots a "Coachable Moment"           | Worksheet for Coaching Meeting                   | 4 Ways to Become a Better   |
|                                    |  | Part 2: Helene Shares Her Thoughts                  | Notes  | Learner, Monique Valcour  |
| LESSON 3                           | Listen and Question Effectively:                                   | Part 3: Helene and Ines Plan Next Steps             | Positive Habits for Engaged<br>Listening         | The Power of Talk: Who Go<br>Heard and Why, Deborah                                   |
| Listen and Question<br>Effectively | Listen and question effectively during coaching                    | How to Be a Good Listener, Peter Bregman            | Three Types of Questions                         | Tannen  |
| ,                                  |  | Good Coaching Inspires Leadership, Bryan E. Simmons | Tips for Giving Coaching                         |   |
| LESSON 4                           | Give Constructive Feedback:  | The Power of Open-Ended Questions, Mason Weintraub  | Feedback   | EDITOR'S CHOICE   |
| Give Constructive Feedback         | Give constructive feedback during coaching                         | Work Through Difficulties, Alison Beard             | Worksheet for Giving Feedback                    | Updated quarterly. See Edito Choice Articles document in Admin Console for full list. |
| reeuback                           | Coaching   | Coaching in the Moment, Takiyah Gross Foote         | Worksheet for Challenging a Fixed Mindset        |   |
| LESSON 5                           | Promote Learning Agility: Coach                                    | Give Coaching Homework, Judy Shen-Filerman          | Worksheet to Help Build Self-                    |   |
| Promote Learning Agility           | employees to become agile learners                                 | A Learner's Mindset, Nina Bowman                    | Awareness  |   |
|                                    | Isamors  | Defusing Defensiveness, Monique Valcour             | DISCUSSION GUIDES                                |   |
| LESSON 6<br>Coach Across           | Coach Across Boundaries:   | Coaching and Complexity, Andy Molinsky              | Choose Coaching Skills                           |   |
| Boundaries                         |  | Ease Employees into Change, John Lees               | Coach Across Cultures                            |   |
|                                    |  | Coaching My Virtual Team, Mark Kaestner             |  |   |
|                                    |  | Communicate Across Culture, Vinod Parmeshwar        |  |   |
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| LESSONS                                       | PERFORMANCE GOALS   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES  |
|---|---|--|--|---|
| CRISIS MANAGEMI                               | ENT   |  |  |   |
| LESSON 1<br>Understand Crises                 | Understand Crises: None   | Introduction to Crisis Management, Jarrett Barrios   | TOOLS & HANDOUTS  Worksheet for Preventing Avoidable Crises                                    | FROM THE COLLECTION  Contingency Planning: Preparing Today for Tomorrow's Problems,                                     |
| <b>LESSON 2</b> Prepare for Crises            | Prepare for Crises: Prevent crises and prepare for unavoidable crises | How Managers Should Plan for Crises,<br>Steven B. Goldman  Plan for the Worst Before a Crisis,<br>Steven B. Goldman                  | Worksheet for Identifying Resources Worksheet for Learning from a Crisis                       | HBP book chapter  Managing the Crisis You Tried to Prevent, Norman R. Augustine   |
| LESSON 3<br>Resolve Crises                    | Resolve Crises: Recognize, contain, and resolve crises                | Rehearse and Refine Your Action Plan,<br>Paul Biddinger, MD  Coolness Under Fire, Jorge I. Domínguez                                 | DISCUSSION GUIDES  Avoiding the Worst That Could Happen  Learning from a Crisis We Experienced | Real-Time Leadership at Fabrinet:<br>Navigating Through the 2011 Thailan<br>Flood Crisis, Homa Bahrami, Stuart<br>Evans |
| LESSON 4<br>Lead Effectively During<br>Crises | Lead Effectively During Crises:<br>Lead effectively during crises     | Create a Sense of Urgency, Ray Carvey Share What's Behind a Decision, Paul Biddinger, MD   | Learning from a Crisis we Experienced  | The Organizational Apology, Adam D<br>Galinsky, Alison Wood Brooks, Maurice<br>E. Schweitzer                            |
| LESSON 5<br>Learn from Crises                 | Learn from Crises: Learn from past crises                             | Three Keys to Resolving a Crisis, Noel M. Tichy Finding Resilience After Tragedy, Ellen Rogers Leading Through a Crisis, David Lammy |  | EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list.           |
|   |   | Focus on Solutions, Not Mistakes,<br>Janice Whaley  Take Action After a Crisis, Paul<br>Biddinger, MD                                |  |   |
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| ESSONS                                | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES            | ARTICLES   |
|---------------------------------------|--|--|--|--|
| SUSTOMER FO                           | cus  |  |  |  |
| ESSON 1 What Is Customer              | What Is Customer Focus?: None  | Introduction to Customer Focus, Tormod Askildsen                                 | TOOLS & HANDOUTS                               | FROM THE COLLECTION  |
| ocus?                                 |  | Customer Centricity, Ranjay Gulati   | Worksheet for Defining Your Customers          | Understanding Customer<br>Experience, Christopher Meyer,     |
| earn About Your                       | Learn About Your Customers:<br>Learn about your customers to         | Avoid Organizational Overconfidence, Mauro F. Guillén                            | Worksheet for Learning About<br>Your Customers | Andre Schwager   |
| ustomers                              | better meet their needs  | Turning Data into Value, Michael Schrage  Learn from Your Customer, Lorraine Fox | Worksheet for Observing your                   | The Mismanagement of Customer Loyalty, Werner                |
| ESSON 3<br>eliver Additional          | <b>Deliver Additional Value</b> : Use customer knowledge to identify | Conduct First-Hand Market Research, Robyn Bolton                                 | Customers                                      | Reinartz, V Kumar  To Keep Your Customers, Keel              |
| alue ways to deliver additional value | Position for Future Markets, Tamar Elkerles                          | Customer Loyalty Strategies  | It Simple, Patrick Spenner, Kare Freeman       |  |
| ESSON 4 uild a Customer-              | Build a Customer-Focused Team: Build a customer-focused              | What Customer Loyalty Means, Michael Schrage                                     | Worksheet for Creating<br>Promoters            | Silo Busting: How to Execute of                              |
| ocused Team                           | team   | The Golden Rule, Fred Reichheld  | Worksheet for Identifying                      | the Promise of Customer Focu<br>Ranjay Gulati                |
|                                       |  | Don't Be Afraid to Rethink Your Services, Kamaline Ramdas                        | Opportunities to Add Value                     |  |
|                                       |  | Why Kindness is Good Business, Bill Taylor                                       | Worksheet for Engaging<br>Employees            | EDITOR'S CHOICE  |
|                                       |  | The Ripple Effect of a Great Work Culture, René Carayol                          | Worksheet for Assessing                        | Updated quarterly. See Editor's                              |
|                                       |  | Improve Training with Experiential Learning, Bruce Harreld                       | Team Climate for Innovation                    | Choice Articles document in the Admin Console for full list. |
|                                       | Empower Your Customer-Facing Employees, Chris DeRose                 | DISCUSSION GUIDES  |  |  |
|                                       |  | Frontline Employees, Rob Markey  | Building Customer Loyalty and                  |  |
|                                       |  | Tap the Wisdom of Frontline Employees, Chris DeRose                              | Profitability                                  |  |
|                                       |  | <b>Design Touchpoints for Customer Engagement, Michael</b><br>Schrage            | Getting to Know Your<br>Customer               |  |
|                                       |  | Turning Hackers into Collaborators, Tormod Askildsen                             |  |  |

| LESSONS  | PERFORMANCE<br>GOALS   | VIDEOS  |   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES  |
|--|--|---|---|---|---|
| DECISION MAKING  |  |   |   |   |   |
| LESSON 1 Prepare to Make a Decision  LESSON 2 Anticipate Decision- | Prepare to Make a Decision: Create the right context and identify objectives for the decision you are making  Anticipate Decision-Making Challenges: Avoid common decision making challenges | Introduction to Decision<br>Making, Francesca Gino<br>Intuition, Michael Roberto<br>Diagnostic Thinking,<br>Ranjay Gulati | When IBM Changed Its Meeting Culture, Bruce Harreld The Explainer: The Hidden Traps in Decision Making Different Perspectives for Better Decisions.     | TOOLS & HANDOUTS  Assess Your Decision-Making Process  Brainstorming Planning Worksheet  Worksheet for Assessing Alternatives | FROM THE COLLECTION Who Has the D? How Clear Decision Roles Enhance Organizational Performance, Paul Rogers, Marcia Blenko Why Good Leaders Make                  |
| Making Challenges  | decision-making challenges   | Survive a Storm by<br>Changing Course, Mike<br>Wheeler  | Francesca Gino  What Are We Not   | Worksheet for Communicating a Decision  | Bad Decisions, Andrew<br>Campbell, Jo Whitehead,<br>Sydney Finkelstein  |
| LESSON 3<br>Evaluate Alternatives                                  | Evaluate Alternatives: Generate and evaluate alternatives for a decision   | Faulty Analogies, Michael<br>Roberto  | Considering?, Simon Cohen   | Assess the Environment  | Conquering a Culture of Indecision, Ram Charan  |
| LESSON 4<br>Make the Decision                                      | Make the Decision: Bring the process to closure and make a final decision  | Collaboration by Difference, Cathy Davidson  Avoid Narrow Thinking While Making Decisions, Stevenson Carlebach            | Creating a Prioritization Matrix  The Future is a Matter of Choice, Miguel Fuertes  | Worksheet for Defining Objectives  Common Cognitive Biases  Worksheet for Promoting Inquiry                                   | The Hidden Traps in Decision Making, John S. Hammond, Ralph L. Keeney, and Howard Raiffa  Making Dumb Groups  |
| LESSON 5 Communicate and Implement the Decision                    | Communicate and Implement the Decision: Communicate and implement the decision   | One Frame of Reference Isn't Enough, David A. Garvin  Decision Making for Results, Lisa Finkelstein  Always Be Open to    | How Managers Should Use Data, Thomas H. Davenport  Helping Employees Navigate the Future, Michelle Donnelly  Learning from a Decision, Tormod Askildsen | Promote Fair Decision Making  Worksheet for Creating a  Prioritization Matrix  Bring the Process to Closure                   | Smarter: The New Science of Decision Making, Cass R. Sunstein and Reid Hastie  What You Don't Know About Making Decisions, David A. Garvin and Michael A. Roberto |
|  |  | Dissenting Opinions, David<br>A. Garvin<br>Share What's Behind a<br>Decision, Paul Biddinger,<br>MD                       |   | Worksheet for Implementing a Decision  DISCUSSION GUIDES  Generating and Evaluating Alternatives  Moving Toward Closure       | EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list.   |

| ESSONS                          | PERFORMANCE GOALS                                       | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES  |
|---------------------------------|---|--|---|---|
| DELEGATING                      |   |  |   |   |
| ESSON 1                         | The Delegation Advantage: None                          | Introduction to Delegating                                       | TOOLS & HANDOUTS  | FROM THE COLLECTION   |
| dvantage                        | THO IC  | Work. Jordan Cohen   | Delegating Skills Assessment  | David Doesn't Delegate: Overcoming an Individual's Immunity to Change, Robert Kegan               |
| ESSON 2                         | Prepare to Delegate: Determine                          | Master the Art of Effective Delegation, Elizabeth Grace Saunders | Worksheet for Preparing to Delegate  Analyzing and Delegating Tasks Worksheet | and Lisa Laskow Lahey   |
| repare to Delegate              | what to delegate and whom to delegate it to             | How Delegation Helps Everyone, Enrique                           | Delegating Tasks Tracking Form  | How Can I Become Better at Delegating?, Marshall Goldsmith  |
| ESSON 3                         | Communicate the Assignment:                             | Dilone  Make Delegation Your Development                         | Granting Decision Making Authority  | Are You Delegating So It Sticks?,<br>Lauren Keller Johnson  |
| ommunicate the ssignment        | Communicate the assignment and secure commitment to the | Tool, Carol Kauffman   | DISCUSSION GUIDES   | Management Time: Who's Got the Monkey?, William Oncken Jr., Donald                                |
|                                 | work  | Make Yourself Replaceable, Esther Alegria                        | Managing Delegating Work Successfully   | Wass, and Stephen R. Covey  |
| ESSON 4                         | Monitor and Support the Work:                           | To Grow Your Business, Delegate,<br>Anoop Chaturvedi             | Overcoming Obstacles to Delegating  | EDITOR'S CHOICE   |
| Monitor and Support the<br>Vork | Monitor and support your direct report's delegated work | Monitor and support your direct                                  |   | Updated quarterly. See Editor's Choice<br>Articles document in the Admin Consol<br>for full list. |
|                                 |   | Freedom to Act, Srikant Datar                                    |   |   |
|                                 |   | Pay Attention to Resistance Triggers,<br>Stevenson Carlebach     |   |   |
|                                 |   | Creating a Win-Win, Vineet Kapoor                                |   |   |
|                                 |   | What Can I Take Off Your Desk?, Bryan E. Simmons                 |   |   |
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| LESSONS   | PERFORMANCE GOALS  | VIDEOS  | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES   |
|---|--|---|--|--|
| DEVELOPING EMPL   | LOYEES   |   |  |  |
| LESSON 1 Why Develop Employees?  LESSON 2 Failor Development  LESSON 3 Manage the Development Planning Process  LESSON 4 Design Development Experiences  LESSON 5 Develop Global Skills | Why Develop Employees?: None  Tailor Development: Tailor development strategies to individual employees  Manage the Development Planning Process: Help employees create and implement development plans  Design Development Experiences: Identify and design experiences that foster individual development  Develop Global Skills: Build your team members' global skills | Introduction to Developing Others  Make Emotional Connections, Scott Edinger  Don't Kill Your Employees' Dreams, Whitney Johnson  Identify Future Leaders, Claudio Fernández-Aráoz  The Stay Interview, Sharon Jordan-Evans  The Best Feedback Includes an Action Plan, Marta Mitsumori  Make a Mentor Connection, Blythe McGarvie  The Sponsor-Protégé Relationship, Sylvia Ann Hewlett  Adapt Your Business While Developing Employees, Alastair Macdonald  How to Motivate a Problem Employee, Sharon Grady  Push Employees to the Edge of Their | TOOLS & HANDOUTS  Manager's Planning Worksheet for Development Discussions  Employee's Planning Worksheet for Development Discussions  Individual Development Plan Worksheet  Assess Employees' Performance and Potential  DISCUSSION GUIDES  Develop Top Performers  Develop Solid Contributors | FROM THE COLLECTION  Leadership Lessons from India, Peter Cappelli, Harbir Singh, Jitendra V. Singh, Michael Useem  Let's Hear It for B Players, Thomas J DeLong, Vineeta Vijayaraghavan  A New Game Plan for C Players, Beth Axelrod, Helen Handfield-Jones, Ed Michaels  Global Business Speaks English, Tsedal Neeley  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Consol for full list. |
|   |  | Comfort Zones, John Lees  Open to Learning, Ellen Kumata  How Empathy Can Launch a Conversation, Antonio Alves  Forging a New Global Comfort Zone,  |  |  |

| LESSONS                                    | PERFORMANCE GOALS   | VIDEOS  | TOOLS, HANDOUTS & DISCUSSION GUIDES                              | ARTICLES  |
|--|---|---|--|---|
| DIFFICULT INTERA                           | CTIONS  |   |  |   |
| <b>_ESSON 1</b> Jnderstand Difficult       | Understand Difficult Interactions: None   | Introduction to Difficult Interactions, Judy Ringer                 | TOOLS & HANDOUTS   | FROM THE COLLECTION   |
| nteractions                                | interactions. None  | Focus on Interests, Sharon Grady                                    | Worksheet for Identifying Positions and Interests                | Get Over Your Fear of Conflict<br>Amy Jen Su                    |
|  |   | Learn, Unlearn, Relearn, René Carayol                               | Barriers to Addressing Conflict                                  | When to Skip a Difficult  |
| LESSON 2<br>Decide Whether to              | Decide Whether to Address Conflict: Determine which                             | Respond to Blame Successfully, Ben Dattner                          | and Recommended Responses  | <b>Conversation,</b> Deborah Grayson Riegel                     |
| Address Conflict                           | conflicts to resolve  | Example: Emily and Philip Debate the Design Process                 | Worksheet for Finding the Source of Conflict                     | 4 Ways to Control Your<br>Emotions in Tense Moments,            |
| LESSON 3                                   | Address Emotions: Address the   | How Empathy Can Launch a Conversation, Antonio Alves                | Worksheet for Deciding Whether to Address Conflict               | Joseph Grenny  The 4 Types of Ineffective                       |
| Address Emotions                           | ns negative emotions conflict raises  | Identify Your Default Approach to Conflict, Amy Gallo               | Worksheet for Addressing Your Emotions                           | Apologies, Andy Molinsky  |
| ESSON 4                                    | Assess the Facts: Clarify the   | How to Stay Present with Your Emotions, Judy Ringer                 | Worksheet for Reframing Your                                     | How to Preempt Team Conflict<br>Ginka Toegel, Jean-Loius Barson |
| Assess the Facts                           | ,   | How to Respond to Criticism, Peter Bregman                          | Thoughts   |   |
|  |   | Anger Is Tricky, Sharon Grady                                       | Strategies for Communicating<br>During a Conflict                | EDITOR'S CHOICE   |
| <b>ESSON 5</b> Solve the Problem           | <b>Solve the Problem</b> : Solve the problem underlying a difficult             | Defuse Difficult People, Nina Godiwalla                             | Actions for Resolving a Conflict                                 | Updated quarterly. See Editor's Choice Articles document in the |
|  | interaction   | Example: Alicia and Rick Discuss the Promotional Campaign           | Strategies for Practicing Active Listening                       | Admin Console for full list.                                    |
| LESSON 6 Manage Conflict Between Employees | Manage Conflict Between<br>Employees: Manage conflict<br>between direct reports | <b>Build Common Ground through Shared Language,</b><br>Stas Gayshan | Strategies for Coaching Employees to Handle Conflicts Themselves |   |
| between amount                             | Sources and source  | Set the Tone for Trust, Carol Kauffman                              |  |   |
|  |   | Do a Reality Check, Lauren Mackler                                  | Worksheet for Managing Employee Conflict                         |   |
|  |   | How to Start a Conversation About Conflict, Amy Gallo               | DISCUSSION GUIDES  |   |
|  |   | Listen Carefully to Your Employees' Feedback, Hans<br>Eben          | Recognizing When to Take Action                                  |   |
|  |   | Get Comfortable with Team Conflict, Mark De Rond                    | Resolving Difficult Interactions                                 |   |
|  |   | When to Intervene in a Conflict, Lauren Mackler                     |  |   |

| ESSONS  | PERFORMANCE GOALS   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES                      | ARTICLES  |
|---|---|--|--|---|
| DIVERSITY   |   |  |  |   |
| LESSON 1 The Business Case for                    | The Business Case for Diversity: None   | Introduction to Diversity, Vernā Myers                           | TOOLS & HANDOUTS   | FROM THE COLLECTION   |
| Diversity   | 2.vo.o.cy. Helio  | The Mix of Experience, Esther Alegria                            | Worksheet for Understanding Interpersonal Bias           | "Dear White Boss", Keith A. Caver<br>Ancella B. Livers  |
| LESSON 2  | Develop Your Cultural   | How Diversity Fuels Group Emotional Intelligence, Daniel Goleman | Worksheet for Identifying Your Cultural Filters          | Leadership in Your Midst: Tapping the Hidden Strengths of Minority                              |
| Develop Your Cultural<br>Competence               | Competence: Examine and counter your biases about diverse people in your workplace      | Value Your Employees as Individuals,<br>Susan David              | Worksheet for Learning About Employees' Cultural Filters | Executives, Sylvia Ann Hewlett,<br>Carolyn Buck Luce, Cornel West                               |
| ECCON 2   |   | Establishing Credibility Takes<br>Persistence, Marta Mitsumori   | Worksheet for Managing Bias Toward You                   | Making Differences Matter: A New Paradigm for Managing Diversity, David A. Thomas, Robin J. Ely |
| ESSON 3 Foster Inclusivity                        | Foster Inclusivity: Foster an inclusive team environment                                | Learn, Unlearn, Relearn, René Carayol                            | Approaches for Addressing Diversity-<br>Related Conflict | David A. Frioritas, Robin C. Lly  |
|   |   | Recognize Your Biases, Sharon Jordan-<br>Evans                   |  | EDITOR'S CHOICE   |
| LESSON 4 Recruit and Retain a Diverse Team        | Recruit and Retain a Diverse Team: Recruit and retain diverse employees for your team   | Resist the Urge to Hire People Like You,<br>Audrey Lee           | DISCUSSION GUIDES  Becoming More Inclusive               | Updated quarterly. See Editor's Choic<br>Articles document in the Admin Conso<br>for full list. |
|   | ompleyede tel year team.  | Compare Cultures to Understand Your<br>Own, Anna Tavis           | Retaining Diverse Employees                              |   |
| <b>LESSON 5</b> Manage Diversity- Related Tension | Manage Diversity-Related<br>Tension: Resolve diversity-<br>related tension and conflict | Let Employees Work Smart, Tammy<br>Erickson                      |  |   |
|   |   | Fitting In with New Colleagues, Lily Robles                      |  |   |
|   |   | Collaboration by Difference, Cathy Davidson                      |  |   |
|   |   | Managing Idiosyncratic Talent, Robert Austin                     |  |   |
|   |   | The Best Feedback Includes an Action Plan, Marta Mitsumori       |  |   |
|   |   | Tomorrow's Leaders, Doug Ready                                   |  |   |
|   |   | Invited Versus Welcomed, Audrey Lee                              |  |   |

| LESSONS                                 | PERFORMANCE GOALS  | VIDEOS  | TOOLS, HANDOUTS &  | ARTICLES   |
|---|--|---|--|--|
|   |  |   | DISCUSSION GUIDES  |  |
| ETHICS AT WORK                          |  |   |  |  |
| LESSON 1                                | Understand Workplace Ethics:   | Introduction to Ethics at Work                                  | TOOLS & HANDOUTS   | FROM THE COLLECTION  |
| Understand Workplace<br>Ethics          | None   | Ethical Ambiguity, Jeffrey L. Seglin                            | Worksheet for Gathering and Analyzing the Facts          | What's Needed Next: A Culture of Candor, James O'Toole and Warren                                  |
|   |  | Good Leaders Admit Mistakes, Sheila<br>Marcelo                  | Worksheet for Considering the                            | Bennis   |
| LESSON 2<br>Resolve Ethical             | Resolve Ethical Dilemmas:<br>Apply a framework for resolving             | Overclaiming Credit, Max Bazerman                               | Consequences  Worksheet for Testing Your Decision        | Ethical Breakdowns, Max Bazerman and Ann Tenbrunsel  |
| Dilemmas                                | right-versus-right ethical dilemmas                                      | Manage Through Moral Gray Zones,<br>Michael Anteby              | Worksheet for Resolving a Cross-Cultural Ethical Dilemma | Values in Tension: Ethics Away from Home, Thomas Donaldson   |
| LESSON 3 Foster Integrity               | Foster Integrity: Build a culture of integrity at work                   | Share What's Behind a Decision, Paul<br>Biddinger, MD           | Making Right vs. Wrong Decisions                         | Ethical Conflicts at Enron: Moral<br>Responsibility in Corporate<br>Capitalism, Sherron S. Watkins |
|   |  | Design an Organization that Makes a Difference, Christian Busch | DISCUSSION GUIDES  | EDITORIS CHOICE  |
| LESSON 4 Why Good Managers Behave Badly | Why Good Managers Behave Badly: None                                     | Use Values in Decision Making, Richard Gochnauer                | Evaluating and Testing a Proposed Solution               | EDITOR'S CHOICE  Updated quarterly. See Editor's Choice  Articles document in the Admin Console    |
|   |  | Own Your Mistakes, Edward Ludwig                                | Gathering the Facts of an Ethical Dilemma                | for full list.   |
| LESSON 5 Apply Ethics Across Borders    | Apply Ethics Across Borders:<br>Make ethical decisions across<br>borders | Should You Lie to Save Your<br>Company?, Jeffrey L. Seglin      |  |  |
| Dolueis                                 | borders  | Ethical Fading, Max Bazerman                                    |  |  |
|   |  | A Brief History of Doing Well By Doing Good, Nancy F. Koehn     |  |  |
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| LESSONS PERFORMANCE GOALS VIDEOS TOOLS, HANDOUTS & DISCUSSION GUIDES  | RTICLES   |
|---|---|
| FEEDBACK ESSENTIALS   |   |
| Why People Avoid None Tammy Erickson  | OM THE COLLECTION   |
| Feedback Worksheet for Developing a Feedback Fear   | ar of Feedback, Jay Jackman and ra Strober  |
| LESSON 2 Give Effective Feedback: Give Sure   | ock That Defense: How to Make<br>re Your Constructive Criticism                     |
| Langer  | orks, Anne Field tting 360-Degree Feedback Right,                                   |
| LESSON 3 Customize Feedback: Tailor Outcomes, Dick Grote  | ury Peiperl  at to Ask the Person in the Mirror.                                    |
| You Can Do Anything!, Tammy Erickson  Prepare to Give Feedback  Robe  | bert Steven Kaplan  |
| Create a Supporting Environment Create on   | ITOR'S CHOICE   |
| Environment environment that encourages improvement through feedback Sharon Grady  How to Request a Behavior Change, Sharon Grady | dated quarterly. See Editor's Choice icles document in the Admin Console full list. |
| LESSON 5 Seek Feedback: Seek feedback  Create Rules to Unify Your Team, Greg W. Madsen  |   |
| Seek Feedback to improve your performance  Leading Like A Swan, Gill Rider  |   |
| Conduct an Informal 360, Scott Edinger  |   |
| Listen Carefully to Your Employees' Feedback, Hans Eben   |   |
| Stay Open When Receiving Feedback,<br>Stevenson Carlebach   |   |
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| ESSONS   | PERFORMANCE GOALS   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES  |
|--|---|--|--|---|
| INANCE ESSENTIA  | ALS   |  |  |   |
| LESSON 1<br>Understand Financial<br>Statements         | Understand Financial<br>Statements: None  | Introduction to Finance Essentials, Mihir A. Desai  Tackle Finance with Curiosity, Mihir A. Desai                | TOOLS & HANDOUTS  Breakeven Analysis Worksheet  Annual Budgeting and Tracking Worksheet            | FROM THE COLLECTION  Valuation Concepts: Evaluating Opportunity, Press Chapters   |
| ESSON 2<br>Assess Financial Health                     | Assess Financial Health: Use financial ratios to interpret financial statement numbers and gauge your company's financial health  | Cash Is King—Don't Give It Away, Heide<br>Abelli<br>How Managers Should Read Financial<br>Statements, Joe Knight | Key Financial Terms  Understanding the Purpose of Different Financial Statements  Finance Formulas | Important Accounting Concepts:<br>The Rules That Shape Financial<br>Statements, Press Chapters<br>Do You Know Your Cost of Capital?<br>Michael T. Jacobs, Anil Shivdasani |
| .ESSON 3<br>Develop a Budget                           | <b>Develop a Budget</b> : Create a budget that aligns with your company's strategy  | Confronting a Bad Deal, Blythe McGarvie Realistic Budgets, Jean Cappizzi Understanding NPV, Heide Abelli         | DISCUSSION GUIDES Creating a Budget  | Corporate Budgeting is Broken—Le<br>Fix It, Michael C. Jensen<br>EDITOR'S CHOICE  |
| ESSON 4<br>Perform Cost/Benefit<br>nnalysis            | Perform Cost/Benefit Analysis:<br>Determine whether the benefits<br>of a new investment outweigh the<br>costs   | The (Im)precision of Finance, Mihir A. Desai  How to Use Breakeven Analysis, Heide                               | Assessing an Investment Opportunity  | Updated quarterly. See Editor's Choic Articles document in the Admin Console for full list.   |
| ESSON 5 Track Financial Performance                    | Track Financial Performance:<br>Track the financial performance<br>of your operations, projects, or<br>investments  | Abelli  Look Beyond Obvious Risks, Mihir A. Desai  Create Efficiencies, Cristina Camarero                        |  |   |
| ESSON 6<br>Build Your Team's<br>Financial Intelligence | Build Your Team's Financial Intelligence: Develop your team's financial literacy so they can understand the big picture, improve their performance, and make better decisions | Use Bad News to Your Advantage, V.G. Narayanan  Face Your Fear, Ashutosh Tyagi                                   |  |   |

| LESSONS  | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES   |
|--|--|--|---|--|
| GLOBAL COLLAB                                    | ORATION  |  |   |  |
| LESSON 1<br>Do Business Across<br>Borders        | Do Business Across Borders:<br>None  | Introduction to Global Collaboration, Tsedal Neeley  Why You Should Work Abroad, Tara Levine   | TOOLS & HANDOUTS  Worksheet for Understanding Another Culture                                     | FROM THE COLLECTION  Cultural Intelligence, P. Christopher Earley and Elaine Mosakowski                          |
| LESSON 2<br>Boost Your Cultural<br>ntelligence   | Boost Your Cultural<br>Intelligence: Improve your ability<br>to respond appropriately in a<br>different culture                                | Compare Cultures to Understand Your Own, Anna Tavis  Three Ways to Think About Cultural Differences,   | Form for Sharing Participants' Expertise and Interests  Worksheet for Negotiating Across Cultures | Can Absence Make a Team Grow<br>Stronger?, Ann Majchrzak, Arvind<br>Malhotra, Jeffrey Stamps, Jessica<br>Lipnack |
| <b>LESSON 3</b> Build Trust Among Collaborators  | Build Trust Among<br>Collaborators: When<br>teammates lack trust,<br>collaboration suffers. Learn three<br>critical strategies for cultivating | Gene Daley  Bridging Two Kinds of Cultural Differences, Blythe J. McGarvie  Forging a New Global Comfort Zone, Janis Fratamico                             | Worksheet for Aligning a Global<br>Team Global Collaboration Challenges                           | Contextual Intelligence, Tarun Khan<br>Global Business Speaks English,<br>Tsedal Neeley                          |
| LESSON 4<br>Negotiate Across<br>Cultures         | trust among global team members.  Negotiate Across Cultures: Reach agreements across cultures  | How to Build Trust on Your Virtual Team, Keith Ferrazzi  How Empathy Can Launch a Conversation, Antonio Alves  | DISCUSSION GUIDES  Building Trust Among Global Collaborators  Cultivate Cultural Intelligence     | EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Constor full list.        |
| <b>LESSON 5</b><br>Overcome Language<br>Barriers | Overcome Language Barriers:<br>Minimize language barriers<br>between global collaborators  | The Value of Asking Open-Ended Questions, Audrey J. Lee  The Benefits of Mastering Another Language, Tomislav Mihaljevic  Language Policies, Tsedal Neeley | Caminato Canada Mitoligorio   |  |
| LESSON 6 Franscend Physical Distance             | Transcend Physical Distance:<br>Overcome physical distance<br>challenges of global<br>collaborations   | Inconvenience Everyone Equally, June Delano  Maintain Momentum with Focused Meetings, Ray Sheen  |   |  |
| L <b>ESSON 7</b><br>Align a Global Team          | Align a Global Team: Align a global team to achieve a common goal  | Position Your International Team for Success, Antonio Alves  |   |  |
|  |  | On the Line, June Delano  Experimenting with Team Leadership, Ismail Albaidhani  |   |  |

| LESSONS  | PERFORMANCE GOALS  | VIDEOS  | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES   |
|--|--|---|--|--|
| GOAL SETTING   |  |   |  |  |
| LESSON 2 Develop goals  LESSON 3 Accomplish goals  LESSON 4 Evaluate goals | Why set goals: None  Develop goals: Develop unit and employee goals  Accomplish goals: Foster successful goal achievement  Evaluate goals: Evaluate goals and the process for achieving them | Introduction to Goal Setting How Successful People Reach Their Goals, Heidi Grant Halvorson Collaborative Goals, Linda Hill The Art of Stretch Targets, Srikant Datar Ambitious Goals Require a Shift in Mindset, Enrique DiLone Find Meaning At Work, Peter Dunn How Public Support Changes the Game, Alexander Lange Setting Your Goals Without Jargon, Stacey Barr Chop Goals Down to Size, Stever Robbins Five Ways To Measure Performance, Stacey Barr Failing to Success, Doug Rauch Distinguish Good Failures from Bad Ones, Amy Edmondson Learn From Successes, Ranjay Gulati | TOOLS & HANDOUTS  Worksheet for Developing Goals  Worksheet for Writing SMART Goals  Worksheet for Breaking Goals into Tasks  Worksheet for Identifying Obstacles and Solutions  Worksheet for Evaluating Impact of Goals  DISCUSSION GUIDES  Developing Unit Goals  Accomplishing Goals | FROM THE COLLECTION  Demand Better Results—and Get Them, Robert H. Schaffer  Management by Whose Objectives?, Harry Levinson  Be a Better Leader, Have a Richer Life, Stewart D. Friedman  The Art and Science of Target Setting, Monica Franco-Santos, Javier Marcos, and Mike Bourne  Turning Goals into Results: The Power of Catalytic Mechanisms, James C. Collins  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |
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| LESSONS   | PERFORMANCE GOALS   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES   |
|---|---|--|---|--|
| HIRING  |   |  |   |  |
| LESSON 1 Define Job Requirements  LESSON 2 Recruit Candidates  LESSON 3 Interview Candidates  LESSON 4 Evaluate Candidates  LESSON 5 Make the Offer | Define Job Requirements: Define job requirements and the ideal fit for the position  Recruit Candidates: Recruit broadly to attract promising candidates  Interview Candidates: Conduct effective, informative interviews  Evaluate Candidates: Evaluate candidates to find the best fit for a position  Make the Offer: Make a job offer to your top candidate | Introduction to Hiring, Claudio Fernández-Aráoz Hiring a Top Team, Neil Gaydon Hire for Personality, Robert Chavez The Right Stuff, Sharon Jordan-Evans When to Give Someone a Second Chance, Claudio Fernández-Aráoz The Mix of Experience, Esther Alegria Bring Discipline to Your Hiring Process, Claudio Fernández-Aráoz The Right Way to Conduct a Job Interview, Michael J. Mauboussin Uncovering Passion, Timothy Butler The Art of Hiring for Your Firm's Future, Alysia Wurst Resist the Urge to Hire People Like You, Audrey Lee | Job Description Form Interview Preparation Form Decision-Making Matrix Types of Interview Questions  DISCUSSION GUIDES Getting the Information You Need Evaluating Job Candidates | FROM THE COLLECTION  The Definitive Guide to Recruiting in Good Times and Bad, Claudio Fernández- Aráoz, Boris Groysberg, Nitin Nohria  Hiring for Smarts, Justin Menkes  What It Means to Work Here, Tamara J. Erickson, Lynda Gratton  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |

| LESSONS   | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES   |
|---|--|--|---|--|
| INNOVATION AND  | CREATIVITY   |  |   |  |
| LESSON 1 What They Are, Why They Matter  LESSON 2 Shape a Creative Team  LESSON 3 Set the Psychological Environment  LESSON 4 Enrich the Physical Environment  LESSON 5 Spark Ideas  LESSON 6 Converge on the Best Option | What They Are, Why They Matter: None  Shape a Creative Team: Build a diverse team to maximize creativity  Set the Psychological Environment: Establish a psychological environment that fosters creativity, channels conflict productively, and allows risk-taking  Enrich the Physical Environment: Create a physical working environment conducive to play, creativity, and idea generation  Spark Ideas: Apply divergent thinking techniques to generate ideas  Converge on the Best Option: Determine when and how to zero in on the best option | Introduction to Innovation and Creativity  Disruptive Innovation Explained, Clayton Christensen  The Explainer: Disruptive Innovation  Cashing in on Category Creation, Eddie Yoon  Think Like an Innovator, Jeff Dyer  Harnessing Creativity, Karim Lakhani  Catalyzing Innovation in Your Team, Frank Barrett  Get Comfortable with Team Conflict, Mark De Rond  Failing to Success, Doug Rauch  Managing Creative People, Lisa Judson  Turn Your Office into a Creative Space, Thomas Wedell-Wedellsborg  Crowdsourcing Inside Your Company, Thomas Wedell-Wedellsborg  Innovations That Are Long Overdue, Thomas Wedell-Wedellsborg  Position for Future Markets, Tamar Elkeles  Distributed Innovation, Karim Lakhani  Bring a Flexible Mindset to Innovation, Simone Ahuja  Escape from Brainstorm Island, Thomas Wedell-Wedellsborg | TOOLS & HANDOUTS Creativity Checklist Worksheet for Fostering Creativity Worksheet to Encourage Divergent Thinking Brainstorming Techniques  DISCUSSION GUIDES Building a Creative and Innovative Team Creative Ideas from Outside the Organization | Putting the Innovator's DNA into Practice, Jeffrey H. Dyer, Hal B. Gregersen, Clayton M. Christensen  Putting Your Company's Whole Brain to Work, Dorothy Leonard, Susaan Straus  How to Embed Innovation into Your Organizational Culture, Cassandra A. Frangos  Customers as Innovators: A New Way to Create Value, Stefan Thomke, Eric von Hippel Using the Crowd as an Innovation Partner, Kevin Boudreau, Karim R. Lakhani  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |

| LESSONS  | PERFORMANCE<br>GOALS  | VIDEOS  | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES  |
|--|---|---|---|---|
| INNOVATION IMPL  | EMENTATION  |   |   |   |
| LESSON 1 The Implementation Challenge  LESSON 2 Articulate Your Idea                         | The Implementation Challenge: None  Articulate Your Idea: Create a compelling vision statement to guide and focus an innovation initiative  | Introduction to Innovation Implementation, Willy Shih  Put a Good Idea into Action, Ismail Albaidhani  Cashing in on Category Creation, Eddie Yoon  Leading Innovation in a Large Company, Umalmah Mendbro  | TOOLS & HANDOUTS  Worksheet for Crafting a Vision Statement  Worksheet for Considering Your Stakeholders  Worksheet for Overcoming Resistance  Bring Your "Elevator Pitch" to Life  Tactics for Overcoming Resistance | FROM THE COLLECTION  My Chevrolet: Brazilian Innovation and Entrepreneurship Marcos Hashimoto  The Case for Stealth Innovation, Paddy Miller, Thomas Wedell-                                |
| LESSON 3 Build Support  LESSON 4 Build Your Business Case  LESSON 5 Engage Your Stakeholders | Build Support: Develop an informal support network and consider the interests of your stakeholders  Build Your Business Case: Develop a formal proposal to persuade key decision makers to allocate resources for your innovative idea  Engage Your Stakeholders: Communicate effectively with the people who will help shape, approve, fund, execute, and be affected by | How to Test Your Innovative Idea, Scott Anthony  Four Keys to Fast Innovation, Christian Busch  Three Principles to Win Executive Approval, Brad Holst  The Feedback Loop, Eric Ries  Craft a Story to Sell Your Business Case, Ray Sheen  Experiment to Learn About Your Market, | DISCUSSION GUIDES Overcoming Resistance to Your Innovation Maintaining Momentum   | Wedellsborg  Stop the Innovation Wars, Vijay Govindarajan, Chris Trimble  Which Initiative Should You Implement?, Alan P. Brache, Sam Bodley- Scott  EDITOR'S CHOICE Updated quarterly. See |
| LESSON 6 Secure the Right Team  LESSON 7 Address Obstacles                                   | your innovation idea  Secure the Right Team: Make a compelling case for lining up the people who can best help implement your innovation  Address Obstacles: Mitigate internal resistance and sustain momentum throughout the implementation of your innovation initiative  | Robyn Bolton  How To Manage Stakeholders, Michele Jurgens  Hiring a Top Team, Neil Gaydon  Run a Disciplined Innovation Experiment, Vijay Govindarajan  Launch Your Next Idea Before It's Ready, Tom Hulme  The Right Kinds of Failure, Howard H. Stevenson                       |   | Editor's Choice Articles document in the Admin Console for full list.   |

| LESSONS                             | PERFORMANCE<br>GOALS   | VIDEOS  |  | TOOLS, HANDOUTS & DISCUSSION GUIDES                           | ARTICLES   |
|-------------------------------------|--|---|--|---|--|
| LEADING PEOPLE                      |  |   |  |   |  |
| LESSON 1<br>Leadership Myths        | Leadership Myths: None   | Introduction to Leading People,<br>Linda Hill                     | Good Leaders Admit Mistakes,<br>Sheila Marcelo           | TOOLS & HANDOUTS Worksheet for Motivating a                   | FROM THE<br>COLLECTION                                       |
| LESSON 2                            | Define Yourself as a Leader:   | Everyone Is a Leader, Laurence Downes                             | Leading in Leopard Print,<br>Tiziana Dearing             | Problem Employee  Test Your Global Potential                  | Join the Global Elite,<br>Gregory C. Unruh, Angel<br>Cabrera |
| Define Yourself as a<br>Leader      | Define your purpose, vision, and values  | Essentials of Being a Great Boss,<br>Linda Hill                   | Leading like a Swan, Gill Rider Value Your Employees as  | Identify Individuals' Needs                                   | Why Should Anyone Be<br>Led by You?_ Robert                  |
| LESSON 3                            | Cultivate Emotional  | The Leader as Teacher, Gill Rider  An Emotionally Engaged Leader, | Individuals, Susan David  What Employees Value, Sharon   | Overview of Management and<br>Leadership Activities           | Goffee and Gareth Jones  From Purpose to                     |
| Cultivate Emotional<br>Intelligence | Intelligence: Cultivate your emotional intelligence  | Simon Cohen  Build Trust with Storytelling, Liz                   | Jordan-Evans  Good Coaching Inspires                     | Defining Yourself as a Leader                                 | Impact_Nick Craig and Scott Snook                            |
| LESSON 4                            | Build Trust: Build trust in  | Keever  How to Motivate and Keep Your                             | Leadership, Bryan E. Simmons Find Meaning at Work, Peter | Worksheet for Putting Your<br>Purpose into Action             | The Focused Leader,<br>Daniel Goleman                        |
| Build Trust                         | your leadership  | Best Talent, Claudio Fernández-<br>Aráoz                          | Dunn  Make Yourself a Global Asset.                      | Worksheet for Developing a<br>Personal Leadership Vision      | The Neuroscience of Trust, Paul J. Zak                       |
| LESSON 5                            | Engage Employees: Engage and motivate employees  | Three Ways to Think About Cultural Differences, Gene Daley        | Anna Tavis Improve Your Leadership                       | Improving Your Emotional Intelligence                         | Blue Ocean Leadership,<br>W. Chan Kim and Renée<br>Mauborgne |
| Engage Employees                    | and motivate employees   | Educate Your Teams, Victor Equisoain                              | Presence, Muriel Maignan Wilkins                         | Earn—and Keep—Others' Trust                                   | EDITOR'S CHOICE  |
| LESSON 6<br>Adopt a Global Mindset  | Adopt a Global Mindset:<br>Lead with a global mindset  | Are Your Prepared for a Global<br>Assignment?, Andy Molinsky      | What Do You Stand For?, Nina<br>Bowman                   | Worksheet for Rebuilding Trust                                | Updated quarterly. See Editor's Choice Articles              |
|                                     | Build Your Emotional Agility, Susan David  Find Your Purpose in Your Most Challenging Experiences, Nick Craig  Tips for the control of the co | Tips for Serving As a Global<br>Leader                            | document in the Admin Console for full list.             |   |  |
|                                     |  | A Formula for Building Trusting Relationships, Gill Rider         | Use Values to Make Work-Life Decisions, Terrie Campbell  | DISCUSSION GUIDES   |  |
|                                     |  | What Makes a Leader?  |  | Adapting Your Leadership Style  Motivating Employees to Excel |  |
|                                     |  | Invest in Engagement, Doug<br>Rauch                               |  | Monvaring Employees to Excel                                  |  |
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|---|---|---|---|---|--|
| LESSONS   | PERFORMANCE GOALS   | VIDEOS  |   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES   |
| LEVERAGING YO   | UR NETWORKS   |   |   |   |  |
| LESSON 1 Understand Networks  LESSON 2 Map and Assess a | Understand Networks: None  Map and Asses a Network: Create a map of a network and                             | Introduction to Leveraging<br>Your Networks Why Network? From Near-Disaster to<br>Success, Rabi Isma    | Mentor Moment: Your<br>Personal Style, Judy Shen-<br>Filerman<br>Learn to Love Networking,<br>Francesca Gino          | TOOLS & HANDOUTS  Strategies for Building Three Key Networks  Network Mapping Tool              | FROM THE COLLECTION  3 Things Managers Should Be Doing Every Day, Linda A. Hill, Kent Lineback  How to Build Your Network, |
| Network   | assess the network  | The Networking Imperative, Bala lyer  | When Networking, First Build<br>Rapport, Lauren Mackler<br>Bridging Cultural Gaps, Gopal                              | Worksheet for Assessing<br>Network Diversity  Worksheet for Assessing                           | Brian Uzzi, Shannon Dunlap  Learn to Love Networking, Tiziana Casciaro, Francesca Gino,                                    |
| LESSON 3 Identify Ways to Strengthen a Network          | Identify Ways to Strengthen a<br>Network: Identify ways to<br>strengthen a network                            | Why You Need to Build<br>Networks, Linda Hill<br>You Are Always Developing<br>Relationships, Cindi Choi | Mentor Moment: Culture, Judy Shen-Filerman What You Can Offer Your  | Quality of Network<br>Relationships<br>Worksheet for Strengthening<br>Your Networks             | Maryam Kouchaki  The Network Secrets of Great Change Agents, Julie Battilana, Tiziana Casciaro                             |
| LESSON 4 Develop Relationships                          | Develop Relationships: Initiate and develop reciprocal relationships within a network                         | How to Use the Network Mapping Tool  Mapping a Strategic Network  | Connections, Dorie Clark  Emerging Markets, Kate Sweetman   | Overcome Barriers to Building<br>Network Relationships<br>Leveraging Networks to Lead<br>Change | How Leaders Create and Use<br>Networks, Herminia Ibarra,<br>Mark Hunter<br>A Smarter Way to Network, Rob                   |
| LESSON 5<br>Put Your Networks to<br>Use                 | Put Your Networks to Use:<br>Leverage your networks to<br>achieve personal, team, and<br>organizational goals | Mapping an Operational<br>Network<br>Mentor Moment: Diversity,  | Do the Right Things, Do<br>Things Right, Gaby Poirier<br>Four Keys to Fast Innovation,<br>Christian Busch             | Worksheet for Improving Team Effectiveness Through Networks Checklist for Sustaining            | Cross, Robert J. Thomas  EDITOR'S CHOICE  Updated quarterly. See Editor's  |
| LESSON 6<br>Sustain Your<br>Networks                    | Sustain Your Networks: Apply strategies for sustaining networks in the long term                              | Judy Shen-Filerman  Mentor Moment: Energy Enhancers, Judy Shen- Filerman  Networking Do's and Don'ts,   | Using Networks to Jump-Start<br>Innovation, Jeff Dyer  Outward-Looking Teams Are<br>Most Effective, Deborah<br>Ancona | Network Relationships  DISCUSSION GUIDES  Using Networks Effectively                            | Choice Articles document in the Admin Console for full list.   |
|   |   | Dorie Clark  The Virtuous Cycle of Networking, Rabi Isma  Build a Strong Digital Presence, Bala Iyer    | Different Perspectives for Better Decisions, Francesca Gino Smartly Sustaining Your Relationships, Dorie Clark        | Cultivating Strong and Weak<br>Ties   |  |
|   |   | Network to the Rescue,<br>Monica Bhatia   | Keep in Touch Over the<br>Years, Linda Hill   |   |  |

| LESSONS   | PERFORMANCE<br>GOALS  | VIDEOS   |   | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES  |
|---|---|--|---|--|---|
| MANAGING YOUR E                                 | Boss  |  |   |  |   |
| LESSON 1<br>What Is Managing Your<br>Boss?      | What Is Managing<br>Your Boss?: None  | Introduction to Managing<br>Your Boss, Linda Hill<br>Working Well with Your<br>Boss When You Work                                    | Improve Your Relationship<br>with Your Boss By Aligning<br>Goals, Brad Holst<br>Primed for Success, Cherie  | TOOLS & HANDOUTS  Worksheet for Monitoring Your Relationship with Your Boss  Worksheet for Managing Multiple Bosses  | FROM THE COLLECTION What Your Leader Expects of You, Larry Bossidy  |
| LESSON 2<br>Know Your Boss—and<br>Yourself      | Know Your Boss—and<br>Yourself: Develop<br>strategies for<br>understanding and<br>interacting effectively<br>with your boss | Remotely, JM Olejarz, based<br>on the work of Keith Ferrazzi<br>Key Conversations with<br>Your New Boss, Michael<br>Watkins          | Ask for Clarification on an Assignment, Lauren Mackler How to Disagree with Your Boss, Alison Beard, based on   | Worksheet for Understanding Your Roles Accommodate Your Boss's Work Style Actions for Clarifying Business Priorities                                       | Managing Your Boss,<br>John J. Gabarro and John<br>P. Kotter<br>How Can I Do a Better Jo<br>of Managing Up?, Marsha |
| <b>LESSON 3</b> Build a Partnership             | Build a Partnership:<br>Build a strong<br>partnership with your<br>boss   | Managing Multiple Bosses, Alison Beard, based on the work of Robert Sutton and Adam Grant  Take Age Out of the                       | the work of Joseph Grenny  The Risk and Reward of Disagreeing with Your Boss, Candace Matthews  | Worksheet for Clarifying Team Goals  Strategies for Communicating Effectively with Your Boss   | Goldsmith  Get the Boss to Buy In, Susan J. Ashford and James R. Detert   |
| LESSON 4 Communicate Effectively with Your Boss | Communicate Effectively with Your Boss: Communicate effectively with your boss  | Equation, Jeanne Meister  Boss Management 101, Lauren Mackler  Clarify Your Boss's Preferences, Sharon Grady                         | Pushing Back on an<br>Assignment, Mark Sullivan<br>What Can I Take Off Your<br>Desk?, Bryan E. Simmonds<br>Change a Difficult Work<br>Relationship, Judy Ringer | Worksheet for Negotiating Priorities  Worksheet for Dealing with a Bad Boss  Strategies for Dealing with a Bad Boss  Worksheet for Understanding Your Boss | EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list.       |
| <b>LESSON 5</b><br>Manage a Difficult Boss      | Manage a Difficult<br>Boss: Use strategies for<br>dealing with challenging<br>bosses  | Is Your Boss a Listener or a<br>Reader?, Lauren Mackler<br>Mad Dog, Raymond Carvey<br>Work With, Not For Your<br>Boss, Vineet Kapoor | Rules of the Road for<br>Managing Up, Nina Bowman<br>Improve Your Relationship<br>with a Difficult Boss, Brad<br>Holst  | DISCUSSION GUIDES  Clarifying Manager-Team Expectations  Fostering Manager-Team Communication  |   |
|   |   | When to Speak Up, Linda Hill   |   |  |   |

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| LESSONS PERFORMANCE GOAL   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES   |
| MARKETING ESSENTIALS   |  |   |  |
| LESSON 2 Understand Your Customer  LESSON 3 Create a Marketing Strategy  LESSON 4 Create and Implement a Marketing Plan  LESSON 5 Global Marketing  Cultivate a Marketing Orientation: Foster a marketing Orientation within your team  Understand Your Customer: Research and identify target customers  Create a Marketing Strategy: Develop a marketing strategy  Create and Implement a Marketing Plan: Develop and implement a marketing plan  Global Marketing: Market to global customers | Introduction to Marketing Essentials, Leslie John A Drop of Water, Neil Gaydon Conduct First-Hand Market Research, Robyn Bolton Simplify Customer Metrics, Rob Markey Change the Product, Not the Customer, Rohit Deshpande Word Of Mouth, Larry Kramer Don't Be Afraid to Rethink Your Services, Kamaline Ramdas Build More Than a Loyalty Program, Janis Fratamico Use Inclusive Marketing to Reach New Customers, Simone Ahuja Cashing in on Category Creation, Eddie Yoon How Google Markets with Emotion, Bethany Poole Refresh Your Marketing to Drive Sales, Matt Rogan Define Success Up Front, Addrian Beggan Emerging Markets, Kate Sweetman | TOOLS & HANDOUTS  Worksheet for Developing a Marketing Orientation  Worksheet for Drafting a Marketing Plan  The Product Life Cycle  DISCUSSION GUIDES  Build a Marketing Orientation  Understand Our Competition | FROM THE COLLECTION  Marketing Myopia, Theodore Levitt  Branding in the Digital Age: You're Spending Your Money in All the Wrong Places, David C. Edelman  Marketing Malpractice: The Cause and the Cure, Clayton Christensen, Scott Cook, and Taddy Hall  How Global Brands Compete, Douglas B. Holt, John A. Quelch, Earl L. Taylor  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |
|  | Adapt to the Market, Scott Anthony  Building a Global Brand, John McDonnell  Find Your Ideal Market, Doug Richard  |   |  |

| LESSONS   | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES  |
|---|--|--|--|---|
| MEETING MANAGE  | MENT   |  |  |   |
| LESSON 2 Conduct a Meeting  LESSON 3 Manage Meeting  Problems  LESSON 4 Wrap Up a Meeting | Prepare for a Meeting: Complete the necessary preparation for a meeting  Conduct a Meeting: Run a productive meeting  Manage Meeting Problems: Use intervention techniques to address meeting obstacles  Wrap Up a Meeting: End a meeting appropriately and ensure action is taken | Introduction to Meeting Management, Lauren Mackler Always Prepare for Meetings, Audrey J. Lee Maintain Momentum with Focused Meetings, Ray Sheen When IBM Changed Its Meeting Culture, Bruce Harreld When Technology Fails You, Tsedal Neeley Action Items, Ellen Kumata Find Your Voice in Meetings, Lisa Judson The Meeting Climate, Linda Hill Inconvenience Everyone Equally, June Delano How to Handle an Over-Contributor During a Meeting, Audrey J. Lee Defuse Tension to Come to An Agreement, Gregory W. Madsen Encourage Candor at Work, Keith Ferrazzi Make Your Meetings More Productive, Kate Smith Milway | TOOLS & HANDOUTS Meeting Agenda Form Meeting Preparation Checklist Meeting Minutes Form Common Meeting Problems & Suggested Solutions  DISCUSSION GUIDES Preparing for a Meeting Tackling Your Toughest Meeting Problems | FROM THE COLLECTION  Make Every Meeting Matter, Tom Krattenmaker  Is Your Company as Dull and Unproductive as Its Meetings?, Christina Bielaszka-DuVernay  5 Tips for Better Virtual Meetings, Karen Boda, Rebecca Hinkle  Your Meeting: Who's in Charge?, Janice Obuchowski  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |

## HARVARD MANAGEMENTOR®

| LESSONS                                       | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES  |
|---|--|--|---|---|
| IEGOTIATING                                   |  |  |   |   |
| <b>ESSON 1</b> Jnderstand Negotiation         | Understand Negotiation: None   | Introduction to Negotiating, Guhan Subramanian  Negotiation on the Eve of Battle, Mike Wheeler  Winning Your Exception to the Rule, Prisca Ndu       | TOOLS & HANDOUTS  Worksheet for Evaluating Levels of Authority  | FROM THE COLLECTION  Investigative Negotiation, Deepak Malhotra, Max H. Bazerman                            |
| <b>LESSON 2</b><br>Prepare to Negotiate       | Prepare to Negotiate: Prepare for a negotiation                                    | Know Your Plays, Steven Rogers  Confronting a Bad Deal, Blythe McGarvie  | Worksheet for Analyzing and<br>Improving Your BATNA<br>Worksheet for Determining Your<br>Walk-Away Position | Negotiating with Emotion,<br>Kimberlyn Leary, Julianna<br>Pillemer, Michael A. Wheeler                      |
| LESSON 3<br>Conduct a Negotiation             | Conduct a Negotiation:<br>Conduct single- and multiple-<br>issue negotiations      | Fix Their Problem, Win the Deal, Bill Taylor  Negotiation Agility, Mike Wheeler  | Worksheet for Assessing the Other Party's Position  Establish Your Negotiating Position                     | Getting Past Yes: Negotiatin<br>as if Implementation<br>Mattered, Danny Ertel<br>When Good People (Seem to  |
| LESSON 4<br>Close the Deal                    | Close the Deal: Finalize and carry out a negotiated agreement                      | Do Your Homework, Colleen O'Keefe  Avoid Zero Sum Thinking During Negotiations, Stevenson Carlebach  | Dealing With Difficult People   | Negotiate in Bad Faith, Max<br>Bazerman, Dolly Chugh,<br>Mahzarin R. Banaji                                 |
| <b>LESSON 5</b> Divercome Barriers to Success | Overcome Barriers to<br>Success: Overcome obstacles to<br>a successful negotiation | Play Your Cards Right, Raymond Carvey  Negotiating on the Back of a Cocktail Napkin, Tiziana Dearing  Negotiate Interests, Not Positions, Audrey Lee | DISCUSSION GUIDES  Assessing the Other Side's Interests  Identifying a BATNA and Walk-Away Position         | EDITOR'S CHOICE  Updated quarterly. See Editor Choice Articles document in the Admin Console for full list. |
|   |  | The Value of Asking Open-Ended Questions, Audrey Lee  Three Ways to Think About Cultural Differences, Gene Daley                                     |   |   |

| LESSONS   | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES  |
|---|--|--|---|---|
| PERFORMANCE AF  | PRAISAL  |  |   |   |
| LESSON 1 Why Conduct Performance Appraisals?  LESSON 2 Prepare for a Performance Appraisal Meeting  LESSON 3 Conduct a Performance Appraisal Meeting  LESSON 4 Monitor an Employee's Progress | Why Conduct Performance Appraisals?: None  Prepare for a Performance Appraisal Meeting: Prepare for a performance appraisal meeting with a direct report  Conduct a Performance Appraisal Meeting: Conduct a performance appraisal meeting with a direct report  Monitor an Employee's Progress: Monitor an employee's progress on performance goals | Introduction to Performance Appraisal, Dick Grote Cumulative Conversations, June Delano The Value of an Honest Performance Review, Dick Grote Performance Reviews Shouldn't Be Surprising, Enrique Dilone Be Aware of Your Biases, V.G. Narayanan Listen with Empathy to Improve Performance, Gopal Iyer Feedback Sparks Growth, Robin Jarvis Contributions of Significance, Doug Conant Provide Balanced Feedback on Employees' Performance, Jeni Hardner Employee Action Plans, Alan Brewer Set Clear Goals for Employees Before Performance Appraisals, Jeni Hardner The Best Feedback Includes an Action Plan, Marta Mitsumori | Performance Appraisal Preparation Checklist  Worksheet for Preparing Performance Appraisal Feedback Individual Development Plan Form Avoid Common Rating Errors  DISCUSSION GUIDES Documenting Employee Performance Tackling Performance Appraisal Challenges | FROM THE COLLECTION  Creating Sustainable Performance, Gretchen Spreitzer and Christine Porath  Appraisal of What Performance?, Harry Levinson  Employee Motivation: A Powerful New Model, Nitin Nohria, Boris Groysberg, Linda- Eling Lee  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |

| LESSONS  | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES   |
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| PERFORMANCE ME                                     | -<br>EASUREMENT  |  |  |  |
| LESSON 1<br>What Is Performance<br>Measurement?    | What Is Performance<br>Measurement?: None  | Introduction to Performance Measurement, Alnoor Ebrahim  Convince Executives to Measure Performance, Stacey Barr                               | TOOLS & HANDOUTS  Worksheet for Understanding Key Performance Indicators   | FROM THE COLLECTION  Balanced Scorecard Metrics That Drive Performance, Robert S. Kaplan, David P. Norton        |
| LESSON 2 The Foundation of Performance Measurement | The Foundation of Performance Measurement: None  | How Vision Can Improve Customer Service, René Carayol  Mission and Objectives, Robert Kaplan   | Worksheet for Determining Performance Objectives, Critical Success Factors, and Metrics Form for Setting Performance Targets | Note on Performance Measurement in Nonprofit Organizations, David W. Young Using Indexes as Measures,            |
| LESSON 3 Decide What to Measure                    | Decide What to Measure: Define clear objectives, critical success factors, and key performance indicators  | Define Success Up Front, Adrian Beggan  Five Ways to Measure Performance, Stacey Barr  Driven by a Purpose, Srikant Datar                      | Worksheet for Understanding Your<br>Organization's Performance<br>Measurement System  A Balanced Performance                 | James Coffey  Corporate Budgeting Is Broken: Let's Fix It, Michael Jensen  |
| LESSON 4<br>Set Targets                            | Set Targets: Set reasonable and inspiring targets for KPIs   | Setting Your Goals Without Jargon, Stacey Barr Simplify Customer Metrics, Rob Markey   | Measurement System  The Balanced Scorecard Framework   | Target Setting, Robert Kaplan  Choose the Right Measures, Drive the Right Strategy,                              |
| LESSON 5 Gather and Interpret Performance Data     | Gather and Interpret Performance Data: Collect, report, and analyze performance data   | The Art of Stretch Targets, Srikant Datar  Business Analytics Defined, Tom Davenport  Make Measurement Public to Increase Buy-In, Stacey  Barr | Brainstorm Your Objectives  DISCUSSION GUIDES  Deciding What to Measure  | Dennis Campbell  What's Missing from Your Scorecard? Eight Vital—but Often Overlooked—Metrics, Mark Graham Brown |
| LESSON 6<br>Avoid Pitfalls                         | Avoid Pitfalls: Avoid common performance measurement pitfalls  | Measure Employee Productivity Accurately, Francesca<br>Gino<br>Adapt Your Strategy, Imtiaz Mahtab  | Avoiding Performance<br>Measurement Pitfalls   | The Five Traps of Performance Measurement, Andrew Likierman Coming Up Short on                                   |
| LESSON 7 Use Measurement to Strengthen Management  | Use Measurement to<br>Strengthen Management: Use<br>performance measurement to<br>better manage performance and<br>align with organizational goals | The 20-Day Learning Tour, Katie Smith Milway   |  | Nonfinancial Performance<br>Measurement, Christopher D.<br>Ittner, David F. Larcker                              |
|  | 2  |  |  | EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list.    |

| LESSONS   | PERFORMANCE<br>GOALS   | VIDEOS   |   | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES   |
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| PERSUADING OTH  | ERS  |  |   |  |  |
| LESSON 1<br>Understand Persuasion<br>LESSON 2<br>Build Your Credibility | Understand Persuasion: None  Build Your Credibility: Build your credibility by earning trust and                               | Introduction to Persuading Others, Keith Ferrazzi  Three Keys to Influencing Others, Brad Holst  Three Principles to Win Executive Approval, Brad Holst  | Lessons from a Civil War Hero, Mike Wheeler  How Empathy Can Jump-Start a Conversation, Antonio Alves  Earn Your Team's Trust, Antonio Alves                        | TOOLS & HANDOUTS  Persuasion Self-Assessment  Worksheet for Understanding Your Audience  Categories of Receptivity                     | FROM THE<br>COLLECTION<br>World-Class Bull, John<br>Humphreys, Zafar U.<br>Ahmed, Mildred Pryor,<br>Kirk O. Hanson, Don<br>Peppers, Martha |
| LESSON 3<br>Understand Your<br>Audience                                 | Understand Your Audience: Assess those whom you need to persuade   | Transforming a Hostile Encounter, Antonio Alves Improve Your Leadership Presence, Muriel Wilkins Formula for Building Trusting Relationships, Gill Rider | Leverage the Decision-Making<br>Styles of Others, Nina Bowman<br>Laying the Groundwork, Catty<br>Bennet Sattler<br>Take Time to Actively Listen,<br>Monique Valcour | Activate Persuasion Triggers  The Credibility Map  Worksheet for Establishing Expertise  Worksheet for Practicing Strategic Persuasion | Can People Trust You?, Linda Hill and Kent Lineback Three Ways to Be More Persuasive, Judith A. Ross                                       |
| LESSON 4<br>Win Minds   | Win Minds: Persuade people by appealing to reason  | Connect With Any Audience, Nancy<br>Duarte  Make Allies to Champion Your Vision,<br>Gabriela Perez   | Persuade Past Resisters, Antonio<br>Alves  Fix Their Problem, Win the Deal,<br>Bill Taylor  | Worksheet for Generating a Compelling Personal Story Worksheet for Preparing a Two- sided Argument                                     | The Language of Persuasion, Robert Cialdini Storytelling that Moves People, Robert McKee   |
| LESSON 5<br>Win Hearts  | Win Hearts: Connect with people by appealing to their emotions   | Framing the Big Picture, Scott Anthony Winning Your Exception to the Rule, Prisca Ndu Energize Your Meeting with a Story,                                | You Are Always Developing<br>Relationships, Cindi Choi<br>Pay Attention to Resistance<br>Triggers, Stevenson Carlebach  | Worksheet for Activating Persuasion Triggers Positive Habits for Engaged   | EDITOR'S CHOICE Updated quarterly. See Editor's Choice Articles  |
| LESSON 6<br>Overcome Resistance   | Overcome Resistance:<br>Overcome resistance to<br>your ideas   | Eddie Yoon  Build Trust with Storytelling, Liz Keever  Use "Social Proof" to Change  | How to React Non Defensively,<br>Brad Holst<br>Why Kindness is Good<br>Business, Bill Taylor  | Worksheet for Winning Minds  DISCUSSION GUIDES   | document in the Admin<br>Console for full list.  |
| LESSON 7 Activate Persuasion Triggers                                   | Activate Persuasion<br>Triggers: Activate<br>persuasion "triggers" to<br>affect people's unconscious<br>response to your ideas | Behavior, Thomas, Wedell-Wedellsborg   |   | Winning Minds and Hearts  Overcoming Resistance to Your Idea   |  |

| LESSONS  | PERFORMANCE GOALS   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES  |
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| PRESENTATION SK  | ILLS  |  |   |   |
| LESSON 1 Clarify Your Objective  LESSON 2 Crystallize Your Message  LESSON 3 Craft the Content | Clarify Your Objective: Clarify your objective, identify your audience, and consider the setting for your presentation  Crystallize Your Message: Identify the single key point of your presentation  Craft the Content: Construct a presentation that hooks your audience and communicates your message  Create High-Impact Media: Use | Introduction to Presentation Skills, Brad Holst Connect with Any Audience, Nancy Duarte Energize Your Meeting with a Story, Eddie Yoon Create an Effective Presentation, Nick Morgan Build Trust with Storytelling, Liz Keever Create Slides People Will Remember, Nancy Duarte Boost Power Through Body Language, Amy J. Cuddy How to Deliver an Engaging Presentation, Nick Morgan | TOOLS & HANDOUTS  Worksheet for Planning a Presentation  Worksheet for Coordinating a Group Presentation  Report—Story Spectrum  Types of Media  DISCUSSION GUIDES  Clarifying Your Objective | FROM THE COLLECTION  How to Give a Killer Presentation, Chris Anderson  Learning Charisma: Transform Yourself into the Person Others Want to Follow, John Antonakis, Marika Fenley, and Sue Liechti  EDITOR'S CHOICE  Updated quarterly. See Editor's |
| Create High-Impact<br>Media  LESSON 5  Engage a Remote Audience                                | visuals and other media in a presentation to support and enhance your words  Engage a Remote Audience: Create an engaging remote presentation   | The PowerPoint Mistake Almost Everyone Makes, Brad Holst  How to React Non-Defensively, Brad Holst   | Structuring Your Talk   | Choice Articles document in the Admin Console for full list.  |
| <b>LESSON 6</b><br>Rehearse, Rehearse,<br>Rehearse   | Rehearse, Rehearse,<br>Rehearse: Practice, refine, and<br>prepare effectively for your<br>presentation  |  |   |   |
| LESSON 7 Present with Impact  LESSON 8 Evaluate Your   | Present with Impact: Keep your audience engaged during a presentation  Evaluate Your Presentation: Objectively evaluate the style   |  |   |   |

| LESSONS  | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES                | ARTICLES  |
|--|--|--|--|---|
| PROCESS IMPROV                                   | EMENT  |  |  |   |
| LESSON 1 Understand Business Process Improvement | Understand Business Process<br>Improvement: None   | Introduction to Process Improvement, Zeynep Ton Fixing Potholes, Robert Kaplan | TOOLS & HANDOUTS  Worksheet for Planning a Process | FROM THE COLLECTION How Process Enterprises                               |
| ·  |  | Distinguish Good Failures from Bad Ones, Amy<br>Edmondson                      | Improvement  Customer Feedback Form                | Really Work, Michael Hammer,<br>Steven Stanton  The Why, What, and How of |
| LESSON 2 Plan a Process Improvement              | Plan a Process Improvement:<br>Plan a business process<br>improvement                        | The Best Response to Customer Complaints, Nirmalya Kumar                       | Worksheet for Process<br>Benchmarking              | Management Innovation, Gary<br>Hamel                                      |
|  |  | The 5 Whys, Eric Ries  | Flowchart Symbols                                  | Fixing Health Care from the Inside, Today, Steven J. Spear                |
| LESSON 3<br>Analyze the Process                  | <b>Analyze the Process</b> : Analyze a business process                                      | <b>Empower Your Customer-Facing Employees</b> , Chris DeRose                   | DISCUSSION GUIDES                                  | Reengineering Work: Don't Automate, Obliterate, Michael                   |
|  |  | Five Ways to Measure Performance, Stacey Barr                                  | Prioritizing Process Improvement Efforts           | Hammer  |
| <b>LESSON 4</b> Redesign the Process             | Redesign the Process:<br>Redesign a business process   | <b>Use "Social Proof" to Change Behavior</b> , Thomas Wedell-Wedellsborg       | Analyzing a Problem Process                        | EDITOR'S CHOICE   |
|  |  | Haste Makes Waste, Esther Alegria  |  | Updated quarterly. See Editor's Choice Articles document in the           |
| LESSON 5<br>Implement the New<br>Process         | Implement the New Process:<br>Implement a redesigned<br>business process                     | Simplicity, Srikanth Kommu  Getting a Return on Improvement, Jim Lancaster     |  | Admin Console for full list.  |
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| LESSON 6<br>Continually Improve the<br>Process   | Continually Improve the Process: Continually measure, monitor, and adjust a business process |  |  |   |
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| LESSONS  | PERFORMANCE GOALS   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES   |
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| PROJECT MANAGE   | MENT  |  |   |  |
| LESSON 1 Understand Project Management  LESSON 2 Establish Project Scope  LESSON 3 Develop a Schedule and Budget  LESSON 4 Assemble Your Project Team  LESSON 5 Manage Project Risks  LESSON 6 Monitor Project Progress and Problems  LESSON 7 Communicate with Stakeholders  LESSON 8 Close Out a Project | Understand Project Management: None  Establish Project Scope: Define project objectives and scope  Develop a Schedule and Budget: Develop a realistic project schedule and budget  Assemble Your Project Team: Build an effective project team  Manage Project Risks: Assess and manage project risks  Monitor Project Progress and Problems: Keep projects on track  Communicate with Stakeholders: Communicate project progress and problems to stakeholders  Close Out a Project: Evaluate project results and lessons learned | Introduction to Project Management, Al Baidhani How to Manage Project Teams, Pamela Paton Run a Disciplined Innovation Experiment, Vijay Govindarajan Listen for Your Clients' Real Needs, Anthony Rotolo How to Manage Scope Creep, Ray Sheen Why You Need a Project Plan, Robyn Bolton Be Less of a Boss and More of a Coach, Teri Mendelsohn Prioritize Risks in Project Management, Ray Sheen The Equation for Change, June Delano, Partner Clarify Roles, Kate Sweetman A Roadmap to Better Project Management, Bhaskar Vaidyanathan Why Postmortems are Essential, Ray Sheen | TOOLS & HANDOUTS  Worksheet for Clarifying Project Scope  Worksheet for Developing Rough Estimates  Worksheet for Creating a Project Charter  Worksheet for Monitoring Project Progress  DISCUSSION GUIDES  Capturing Lessons from Past Projects  Balancing a Project's Competing Demands | FROM THE COLLECTION  Managing Projects in Turbulent Times, Ed Barrows and Andy Neeley  New Project? Don't Analyze— Act, Leonard Schlesinger, Charles Kiefer, and Paul Brown  Innovation at the Speed of Information, Steven Eppinger  Why Good Projects Fail Anyway, Nadim F. Matta and Ronald N. Ashkenas  Learning in the Thick of It, Marilyn Darling, Charles Parry, and Joseph Moore  The New Science of Building Great Teams, Alex Pentland  Managing Risks: A New Framework Robert S. Kaplan, Anette Mikes  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |
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| ESSONS   | PERFORMANCE GOALS  | VIDEOS  | TOOLS,<br>HANDOUTS &   | ARTICLES   |
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| RETAINING EMPLO                                  | YEES   |   |  |  |
| <b>LESSON 1</b> Understanding Employee Retention | Understanding Employee<br>Retention: None  | Introduction to Retaining Employees, Susan David Find Meaning at Work, Peter Dunn, Competition Gone Wrong, Leslie John  | TOOLS & HANDOUTS  Guide for Conducting a Stay Interview and      | FROM THE COLLECTION  Job Sculpting: The Art of Retaining Your Best People, Timothy Butler and James                                |
| ESSON 2<br>ire Right                             | Hire Right: Attract high-<br>performing employees who are<br>likely to stay and thrive in your<br>organization | Open Door Communication, Robert Chavez Uncovering Passion, Timothy Butler   | Sculpting a Job  Worksheet to Improve Your Microculture          | Waldroop  A Market-Driven Approach to Retaining Talent, Peter Cappelli   |
| ESSON 3<br>reate Great Jobs                      | Create Great Jobs: Give employees opportunities for personally meaningful work                                 | The Right Stuff, Sharon Jordan-Evans  The Stay Interview, Sharon Jordan-Evans  Express Gratitude, Beverley Kaye   | Retaining Different<br>Generations  Tailor the Burnout<br>Remedy | Why Are We Losing All Our<br>Good People?, Edward E.<br>Lawler III, Jim Cornelius, F. Lei<br>Branham, Anna Pringle, Jean<br>Martin |
| ESSON 4<br>reate a Great Culture                 | Create a Great Culture:<br>Establish a group culture that<br>encourages retention                              | Value Your Employees as Individuals, Susan David  Give People Credit, Steve Kerr  | DISCUSSION GUIDES Hire People Who Will                           | EDITOR'S CHOICE  |
| ESSON 5<br>ailor Retention<br>trategies          | Tailor Retention Strategies:<br>Tailor retention strategies to<br>different workforce segments                 | The Power of Stories in Corporate Culture, Peter Bregman  Generation Gaps, Sharon Jordan-Evans  Let Employees Work Smart, Tammy Erickson                            | Stay  Keep Your Best Employees on Board                          | Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list.                                       |
| ESSON 6<br>anage At-Risk<br>mployees             | Manage At-Risk Employees:<br>Prevent burnout and minimize<br>key employee attrition                            | Design an Organization that Makes a Difference, Christian Busch  Know the Signs of Burnout, Lauren Mackler  A New Way to Prevent Employee Exhaustion, Jochen Menges |  |  |
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| LESSONS                                      | PERFORMANCE GOALS  | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES  | ARTICLES  |
|--|--|--|--|---|
| STRATEGIC THINK                              | ING  |  |  |   |
| LESSON 1<br>Understand Strategic<br>Thinking | Understand Strategic Thinking:<br>None   | Introduction to Strategic Thinking, Bill Taylor  The Difference Between Strategic Planning and Strategic   | TOOLS & HANDOUTS Strategic Thinking Self-Assessment  | FROM THE COLLECTION   |
| LESSON 2 Identify Relationships and Trends   | Identify Relationships and<br>Trends: Identify relationships,<br>patterns, and trends that affect<br>strategic decisions | Thinking  Everyone Needs to Think Strategically, Anne Manning  Stay Open to New Ideas, Mason Weintraub   | Characteristics of Strategic Thinkers  Worksheet for Seeing the Larger Context  Worksheet to Identify Relationships, | The Fall and Rise of Strategic Planning, Henry Mintzberg  How Leaders Can Focus on the Big Picture. Elsbeth |
| LESSON 3<br>Broaden Your<br>Perspective      | Broaden Your Perspective:<br>Challenge assumptions to<br>generate new possibilities for<br>your organization             | Take Time to Think Strategically, Nina Bowman  Zoom In and Out, Rosabeth Moss Kanter  Listen for Opportunities, Brett Vankoski  The Five Whys, Eric Ries | Patterns, and Trends  Worksheet for Broadening Your Perspective  Sample Strategic Questions                          | Johnson  How to Build a Culture of Originality, Adam Grant  |
| LESSON 4 Look for Emerging Opportunities     | Look for Emerging Opportunities: Scan for opportunities and challenges, and strategize for the future                    | Share the Vision, Cynthia Montgomery  Part 1: The team lists their assumptions   | Worksheet for Exploring Scenarios  Worksheet for Collecting Key Information  | Living in the Futures,<br>Angela Wilkinson and<br>Roland Kupers   |
| LESSON 5 Put Strategic Thinking into Action  | Put Strategic Thinking into<br>Action: Make well-informed<br>decisions that advance strategic                            | Part 2: The team challenges their assumptions  Part 3: The team discusses alternative strategies  Part 4: The team considers the business implications   | Worksheet for Considering Internal<br>Stakeholders' Needs<br>Worksheet for Making Trade-Offs                         | Optimizing Each Part<br>of a Firm Doesn't<br>Optimize the Whole<br>Firm, Greg Satell                        |
|  | priorities   | Catalyzing Innovation in Your Team, Frank Barrett The Art of Asking Questions  | Anticipate and Prevent Unintended Consequences   | EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles  |
|  |  | Collaboration by Difference, Cathy Davidson  Divergent Thinking for Sparking New Ideas, Anne Manning   | DISCUSSION GUIDES  Exploring a Project's Strategic Potential   | document in the Admin Console for full list.  |
|  |  | Practice Divergent Thinking, Anne Manning  Why a Good Idea Isn't Enough, Brian S. Cohen  Sound Strategic, Nina Bowman  Think Ahead, Adrian Beggan        | Begin to Identify Potential Solutions  |   |
|  |  | Learning Together in a U.S. Hospital, Anne Manning   |  |   |

| LESSONS  | PERFORMANCE GOALS   | VIDEOS  | TOOLS, HANDOUTS & DISCUSSION GUIDES   | ARTICLES   |
|--|---|---|---|--|
| STRATEGY PLANNI  | NG AND EXECUTION  |   |   |  |
| LESSON 1 Understand Strategy  LESSON 2 Develop a Strategic Plan  LESSON 3 Create Detailed Action Plans  LESSON 4 Execute Strategic Plans  LESSON 5 Evaluate and Reward Performance | Develop a Strategic Plan: Develop components of a strategic plan  Create Detailed Action Plans: Develop detailed action plans that support your organization's strategy  Execute Strategic Plans: Manage the execution of strategic plans  Evaluate and Reward Performance: Evaluate and reward performance in executing action plans | Introduction to Strategy Planning and Execution, Bruce Harreld  Dynamic Strategy, Cynthia Montgomery  How IBM's Vision Changed Strategy Execution, Bruce Harreld  Develop a Strategy as a Team, C. Cody Phipps  Make Strategy Discussions More Productive, Roger Martin  Simplify Your Strategy, Donald Sull  Performance Objectives, Bob Kaplan  Getting Strategy Execution Right, Michael Jarrett  Start a Turnaround with a Strategy Map, Tiziana Dearing  Get Buy-In for Your New Strategy, Michele Jurgens  Mission and Objectives, Robert Kaplan  Measure Employee Productivity Accurately, Francesca Gino  Five Ways to Measure Performance, Stacey Barr | TOOLS & HANDOUTS  Worksheet for Conducting a SWOT Analysis  Worksheet for Ensuring Alignment  Worksheet for Tracking Progress  Strategic Planning  DISCUSSION GUIDES  Defining Objectives and Targets  Implementing a Strategic Action Plan | FROM THE COLLECTION What Is Strategy, Michael Porter Turning Great Strategy into Great Performance, Michael Mankins and Richard Steele Balanced Scorecard: Measures That Drive Performance, Robert S. Kaplan, David P. Norton The Execution Trap, Robert Martin Manage Your Human Sigma John H. Fleming, Curt Coffma James K. Harter  EDITOR'S CHOICE Updated quarterly. See Editor Choice Articles document in t Admin Console for full list. |

| LESSONS  | PERFORMANCE GOALS   | VIDEOS  | TOOLS, HANDOUTS &  | ARTICLES   |
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| STRESS MANAGEM   | ENT   |   | DISCUSSION GUIDES  |  |
| LESSON 2 Assess Your Stress LESSON 3 The Stress-Resolution Framework  LESSON 4 Manage Stress in the Moment  LESSON 5 Manage Stress in the Long Term  LESSON 6 Maintain a Healthy Work/Life Balance | Understand Workplace Stress: None  Assess Your Stress Levels: Assess your stress levels  The Stress Resolution Framework: Use a framework to resolve negative stress  Manage Stress in the Moment: Apply coping techniques to address immediate stress  Manage Stress in the Long-Term: Apply coping techniques to address long-term stress  Maintain a Healthy Work/Life Balance: Maintain a healthy work/life balance | Introduction to Stress Management, Annie Perrin The Vicious Stress Cycle, Bronwen Fryer Leading Like a Swan, Gill Rider How to Avoid Stress in Uncertain Situations, Ellen Langer Create Time for Your Most Important Work, Jordan Cohen How to Concentrate Under Pressure, Daniel Goleman Meditating on Wall Street, Nina Godiwalla The Importance of Sleep, Tony Schwartz How to Talk with Your Boss About Work Overload, Lauren Mackler A New Way to Prevent Employee Exhaustion, Jochen Menges Dinner at Six, Allison Rimm Take Time to Disconnect, Flemming Petersen Understand What Success Means to You, Elizabeth Grace Saunders How to Budget Your Time Effectively, Elizabeth Grace Saunders Defuse Tension to Come to an Agreement, Gregory Madsen | TOOLS & HANDOUTS Workplace Stress Assessment Worksheet to Reduce Stress Stress Sources Checklist  DISCUSSION GUIDES Managing Stress in Our Group Maintaining a Healthy Work/Life Balance | FROM THE COLLECTION  Monitor and Manage Your Stress Level for Top Performance, Judith A. Ross  Pull the Plug on Stress, Bruce Cryer, Rollin McCraty, and Doc Childre  Overloaded Circuits: Why Smart People Underperform, Edward M. Hallowell  EDITOR'S CHOICE  Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |

| What Is a Team  Be Less of a Boss and More of a Coach, Teri Mendelsohn  The Mendelsohn  The Foundation of Great Teamwork, Lisa Finkelstein members for a team.  The Foundation of Great Teamwork, Lisa Finkelstein members for a team.  The Foundation of Great Teamwork, Lisa Finkelstein members for a team.  Tune Into the Skills Your Team Offers, Carol Kauffman  Hiring a Top Team, Neil Gaydon  Establish Accountability  Establish success measures, plan, and team charter.  Plan Team  Communication  Plan Team Communication: Develop an effective team communication plan.  Plan Team Communication plan.  Determine Your Preferred Communication Style, Audrey Lee  How To Build Trust On Your Virtual Team, Keith Ferrazzi  Central Intelligence, Dan Groneck Inconvenience Everyone Equally, June Delano  Worksheet for Deciding Whether to Create a Team  Whether to Create a Team  Checklist for Evaluating Yourself as a Team Leader  Checklist for Assessing Team Checklist for Assessing Team Checklist for Assessing Team Checklist for Assessing Team Plan Team Condend Skill  Checklist for Evaluating Yourself as a Team Leader  Checklist for Assessing Team Checklist for Assessing Team Plan Team Condend Skill  Gaps  DISCUSSION GUIDES  Building a High-Performing Team Culture  Forming a Team  Extending The Accountability  Extending Team Culture  Forming a Team  LESSON 5  Inconvenience Everyone Equally, June Delano  | LESSONS        | PERFORMANCE GOALS                          | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES             | ARTICLES   |
|--|----------------|--|--|---|--|
| What Is a Team    Be Less of a Boss and More of a Coach, Teri Mendelsohn   The Foundation of Great Teamwork, Lisa Finkelstein Members for a team.   The Foundation of Great Teamwork, Lisa Finkelstein Members for a team.   The Foundation of Great Teamwork, Lisa Finkelstein Members for a team.   The Foundation of Great Teamwork, Lisa Finkelstein Members for a team.   The Foundation of Great Teamwork, Lisa Finkelstein Members for a team.   The Foundation of Great Teamwork, Lisa Finkelstein Members for a team.   The Foundation of Great Teamwork, Lisa Finkelstein Members for Assessing Team Coals   The Foundation of Great Teamwork, Lisa Finkelstein Members for Assessing Team Coals   The Foundation of Great Teamwork, Lisa Finkelstein Members for Assessing Team Coals   Members for Ass | TEAM CREATION  |  |  |   |  |
| Form a Team  members for a team.  Tune Into the Skills Your Team Offers, Carol Kauffman  Establish Accountability  Establish Accountability  Establish Accountability  Establish success measures, plan, and team charter.  Plan Team Communication: Develop an effective team communication plan.  Plan Team Communication plan.  Build Team Culture  Build Team Culture: Build team communicant and establish productive team norms.  Build Team Culture  Build Team Culture: Build team communication team norms.  Build Team Culture: Build team communication team norms.  Corected Rauffman  Tune Into the Skills Your Team Offers, Carol Kauffman  Reorganize a Team for More Impact, Teri Mendelsohn  Determine Your Preferred Communication Style, Audrey Lee  How To Build Trust On Your Virtual Team, Keith Ferrazzi  Forming a Team  Establish accountability:  The Goals  Worksheet for Determining Skill Gaps  The Build Team Culture  Building a High-Performing Team Culture  Forming a Team  Control Intelligence, Dan Groneck  Inconvenience Everyone Equally, June Delano  When Technology Fails You, Tsedal Neeley  Create Rules to Unify Your Team, Gregory W.  | What Is a Team |  | Be Less of a Boss and More of a Coach, Teri<br>Mendelsohn  | Worksheet for Deciding Whether to Create a Team | FROM THE COLLECTION  The Discipline of Teams, Jon R. Katzenbach and Douglas K. Smith  Why Teams Don't Work, J. Richard |
| Establish Accountability  Establish Success measures, plan, and team charter.  Plan Team Communication: Develop an effective team communication plan.  Build Team Culture: Build Team, Keith Team, | Form a Team    | members for a team.                        | Tune Into the Skills Your Team Offers, Carol Kauffman  | as a Team Leader Checklist for Assessing Team   | Hackman, Diane Coutu  Making Star Teams Out of Star Players, Michael Mankins, Alan Bird, and James Root                |
| Plan Team Communication  Develop an effective team communication plan.  Develop an effective team communication plan.  Audrey Lee  How To Build Trust On Your Virtual Team, Keith Ferrazzi  Forming a Team  Central Intelligence, Dan Groneck Inconvenience Everyone Equally, June Delano When Technology Fails You, Tsedal Neeley  Create Rules to Unify Your Team, Gregory W.  |                | Accountability Establish success measures, | Reorganize a Team for More Impact, Teri  |   | The New Science of Building Great<br>Teams, Alex Pentland  |
| Build Team Culture  Build Team Culture: Build team commitment and establish productive team norms.  Central Intelligence, Dan Groneck Inconvenience Everyone Equally, June Delano When Technology Fails You, Tsedal Neeley Create Rules to Unify Your Team, Gregory W.   | Plan Team      | Develop an effective team                  | Audrey Lee  How To Build Trust On Your Virtual Team, Keith   | Building a High-Performing Team<br>Culture      | Eight Ways to Build Collaborative Teams, Lynda Gratton and Tamara J Erickson  EDITOR'S CHOICE                          |
|  |                | commitment and establish                   | Inconvenience Everyone Equally, June Delano When Technology Fails You, Tsedal Neeley Create Rules to Unify Your Team, Gregory W. |   | Updated quarterly. See Editor's Choic Articles document in the Admin Console for full list.                            |
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| LESSONS                                   | PERFORMANCE GOALS   | VIDEOS   |  | TOOLS, HANDOUTS & DISCUSSION GUIDES                              | ARTICLES  |  |
|---|---|--|--|--|---|--|
| TEAM MANAGEMENT                           |   |  |  |  |   |  |
| LESSON 1<br>Foster Trust                  | Foster Trust: Foster trust within your team   | Introduction to Team<br>Management<br>How New Managers                     | Get Comfortable With<br>Team Conflict, Mark De<br>Rond               | TOOLS & HANDOUTS Worksheet for Building a Team                   | FROM THE COLLECTION  Diagnosing and Fixing  Dysfunctional Teams, Anne Field                                     |  |
| LESSON 2<br>Strengthen Team               | Strengthen Team Identity:<br>Strengthen your team's identity                          | Can Establish Credibility, Gene Daley                                      | Anger Is Tricky, Sharon<br>Grady                                     | Worksheet for Resolving Team Conflict  Resolve Team Conflict     | Tension in Teams, Jim Kling  Want Collaboration? Accept—and   |  |
| Identity                                  |   | How To Build Trust On<br>Your Virtual Team, Keith<br>Ferrazzi              | Focus On Shared<br>Values, Allison Rimm<br>Seek Feedback, Michael    | Bring the Process to Closure— End Deliberation at the Right      | Actively Manage—Conflict, Jeff<br>Weiss and Jonathan Hughes   |  |
| LESSON 3<br>Make Decisions<br>Effectively | Make Decisions Effectively:<br>Help your team make decisions                          | On The Line, June<br>Delano  | Roberto  Collaboration by  | Time Evaluation Methods  | Pioneers, Drivers, Integrators, and<br>Guardians, Suzanne M. Johnson<br>Vickberg and Kim Christfort             |  |
| LESSON 4 Resolve Conflict                 | Resolve Conflict: Make conflict constructive and resolve harmful                      | Avoid Narrow Thinking<br>While Making<br>Decisions, Stevenson<br>Carlebach | Difference, Cathy Davidson  Measure Employee Productivity Accurately | Strengthen Your Team's Identity  Assess Decision-Making Process  | Making Dumb Groups Smarter: The<br>New Science of Group Decision<br>Making, Cass R. Sunstein and Reid<br>Hastie |  |
|   | conflicts   | Decision Making for<br>Results, Lisa Finkelstein                           | Francesca Gino  How Diversity Fuels                                  | Encourage Collaboration  | The Secrets of Great Teamwork,<br>Martine Haas and Mark Mortensen   |  |
| LESSON 5 Encourage Collaboration          | Encourage Collaboration: Ensure collaboration and participation from all team members | A Formula for Building<br>Trusting Relationships,<br>Gill Rider            | Group Emotional<br>Intelligence, Daniel<br>Goleman                   | Practice Divergent and<br>Convergent Thinking                    | EDITOR'S CHOICE   |  |
| LESSON 6<br>Evaluate Performance          | Evaluate Performance: Evaluate your team's performance                                | Collaborating for a Purpose, Amy Gallo Create Rules to Unify               | Divergent Thinking for<br>Sparking New Ideas,<br>Anne Manning        | DISCUSSION GUIDES  Assess and Improve a Decision- Making Process | Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list.                    |  |
|   |   | Your Team, Gregory W. Madsen  Lead Your Team in                            | How to Give Meaningful<br>Feedback, Michael<br>Mauboussin            | Managing Conflicts in Your Team                                  |   |  |
|   |   | Making a Good Decision,<br>Amy Edmondson                                   | Reward Individual and<br>Team Performance,<br>Monique Valcour        |  |   |  |
|   |   | Teamwork on the Fly,<br>Amy Edmondson                                      |  |  |   |  |

| LESSONS                                       | PERFORMANCE<br>GOALS   | VIDEOS   | TOOLS, HANDOUTS & DISCUSSION GUIDES                    | ARTICLES   |  |  |
|---|--|--|--|--|--|--|
| TIME MANAGE                                   | TIME MANAGEMENT  |  |  |  |  |  |
| LESSON 1<br>Understand Time                   | Understand Time Management: None   | Introduction to Time Management, Joanne Chang  | TOOLS & HANDOUTS                                       | FROM THE COLLECTION  |  |  |
| Management                                    | 3  | <b>Keys to Effective Time Management</b> , Alison Beard, based on the work of Jordan Cohen, Julian Birkenshaw, Teresa Amabile, and Steven Kramer | Time Management Process                                | Overloaded Circuits: Why<br>Smart People Underperform,<br>Edward M. Hallowell  |  |  |
| LESSON 2<br>Prioritize Your                   | Prioritize Your Goals:<br>Prioritize goals when  | Understand What Success Means to You, Elizabeth Grace Saunders   | Worksheet for Prioritizing<br>Goals                    | Make Time for the Work That Matters, Julian Birkinshaw and Jordan Cohen  Manage Your Energy, Not Your Time, Tony Schwartz and Catherine McCarthy  Management Time: Who's Got the Monkey?, WIliam Oncken Jr. and Donald L. Wass |  |  |
| Goals   | managing your time   | Create Time for Your Most Important Work, Jordan Cohen  How Successful People Reach Their Goals, Heidi Grant Halvorson                           | Daily Activity Log Form                                |  |  |  |
| LESSON 3                                      | Analyze Your Current Activities current activities and identify ways to improve your use of time | Use Values to Make Work-Life Decisions, Terrie Campbell  | Self-Assessment for<br>Identifying Low-Value Tasks     |  |  |  |
| Analyze Your<br>Current Activities            |  | How to Budget Your Time Effectively, Elizabeth Grace Saunders  | Daily To-Do List Form                                  |  |  |  |
|   |  | Productivity, Aus Al-Tawil   | Assess Your Time<br>Management Progress                |  |  |  |
| Create a Realistic Schedule Schedule Schedule | Create a Realistic Schedule: Build a realistic schedule based                                    | The Key to Being on Time, Peter Bregman  Focus Your To-Do List, Peter Bregman  | Avoiding Schedule Overload                             | The Focused Leader, Daniel Goleman   |  |  |
|   | on key priorities  | Priorities, Stever Robbins   | Worksheet for Managing Email                           | Manage Your Team's Collective Time, Leslie A.  |  |  |
| LESSON 5<br>Sustain Your                      | tain Your <b>Productivity Gains</b> :  | Be Present with Each Task, Judy Ringer   | Strategies for Replenishing<br>Your Energy             | Perlow   |  |  |
| Productivity Gains                            |  | <b>Defeating the Midday Slump</b> , Alison Beard, based on the work of Carolyn O'Hara  | Worksheet for Designing a                              | EDITOR'S CHOICE  |  |  |
|   |  | Dinner at Six, Allison Rimm  | Ritual   | Updated quarterly. See Editor's Choice Articles document in the  |  |  |
| LESSON 6<br>Manage Time as<br>a Team          | Manage Time as a<br>Team: Improve time<br>management in your<br>organization                     | Develop Productivity Rituals, Tony Schwartz  | Worksheet for Talking to Your Boss about Work Overload | Admin Console for full list.   |  |  |
|   |  | How to Talk with Your Boss About Work Overload, Lauren Mackler  A New Way to Prevent Employee Exhaustion, Jochen Menges                          | Run a Productive Meeting                               |  |  |  |
|   |  | Master the Art of Effective Delegation, Elizabeth Grace Saunders   | DISCUSSION GUIDES                                      |  |  |  |
|   |  | Maintain Momentum with Focused Meetings, Ray Sheen   | Controlling Common "Time-<br>Wasters"                  |  |  |  |
|   |  | Make Your Meetings More Productive, Katie Smith Milway   | Setting Your Daily Priorities and Schedule             |  |  |  |

Adopting Generation Y Practices at Work, Tammy Erickson

| LESSONS  | PERFORMANCE GOALS   | VIDEOS  | TOOLS, HANDOUTS & DISCUSSION GUIDES         | ARTICLES   |
|--|---|---|---|--|
| WRITING SKILLS                                 |   |   |   |  |
| LESSON 1<br>Plan Your Writing<br>Project       | Plan Your Writing Project:<br>Clarify your purpose, audience,<br>scope, and initial ideas before<br>writing | Introduction to Writing Skills  Why You Should Read Your Memo Out Loud, Bill Taylor                                     | TOOLS & HANDOUTS Editing Checklist          | FROM THE COLLECTION  Winning Proposition, Janice Obuchowski                                  |
| LESSON 2                                       | Organize Your Content:  | Go Beyond Your Initial Idea of an<br>Audience, Nick Morgan  | Email Checklist  Business Writing Checklist | Writing an Executive Summary That<br>Means Business, John Clayton                            |
|  | Organize content in a logical flow for your readers   | Collaborate by Sharing a Strong Outline,<br>Bryan A. Garner   | Common Usage Mistakes  DISCUSSION GUIDES    | Everyday Writing: Memos, Letters, and E-mail, Book chapter                                   |
| LESSON 3<br>Write Your First Draft             |   | Getting Stuck is Part of the Process,<br>Nick Morgan  | Taking a "Reader-Centered" Approach         | EDITOR'S CHOICE  |
| <b>LESSON 4</b> Revise Your Draft              | Revise Your Draft: Edit your writing for content, structure, style, and design                              | Three Elements to Expressing Your Idea, Julia Kirby  A Process for Clear and Persuasive Writing, Mark Rennella          | Writing Effective Email                     | Updated quarterly. See Editor's Choice Articles document in the Admin Console for full list. |
| <b>LESSON 5</b> Strengthen Your Writing Skills | Strengthen Your Writing Skills:<br>Use sound grammatical and<br>editorial skills when writing               | Communicating with 140 Characters,<br>Simon Cohen  Find Your Voice, Sarah Green  Every Writer Needs an Editor, Bryan A. |   |  |
|  |   | Garner  Computing vs. Human Capability, Andrew McAfee   |   |  |
|  |   | Five Ways to Improve Your Business<br>Writing, Bryan A. Garner  |   |  |
|  |   | High Impact Email, Deborah Dumaine  |   |  |
|  |   |   |   |  |